

Sun Pharmaceutical Industries Limited

Sun House, Plot No. 201 B/1,
Western Express Highway, Goregaon (E),
Mumbai – 400 063, Maharashtra, INDIA.
Tel. : (91-22) 4324 4324
Fax : (91-22) 4324 4343
Website: www.sunpharma.com
CIN: L24230GJ1993PLC019050



December 26, 2022

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.

BSE Limited,
Market Operations Dept.
P. J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip Symbol: SUNPHARMA

Scrip Code: 524715

Dear Sirs/ Madam,

Sub: Newspaper Advertisement – Postal Ballot Notice and voting details

Pursuant to Regulation 30 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed are the copies of newspaper advertisements published on December 26, 2022.

This is for your information and records.

For Sun Pharmaceutical Industries Limited

(Anoop Deshpande)

Company Secretary & Compliance Officer
ICSI Membership No.: A23983

Registered Office: SPARC, Tandalja, Vadodara – 390 012, Gujarat, INDIA.

Reaching People. Touching Lives.

MANN KI BAAT

India carved special place for itself: PM

PRESS TRUST OF INDIA
New Delhi, December 25

THE OUTGOING YEAR 2022 has been inspirational and wonderful for India, Prime Minister Narendra Modi said on Sunday as he cited many gains the country made in the period, carving for itself a 'special place' in the world.

In his last 'Mann Ki Baat' episode of the year, Modi also cited a Tata Memorial Centre's research to assert that the country's traditional methods like yoga and ayurveda are now standing up to the touchstone of evidence-based medicine of the modern era.

An intensive research done by this centre has revealed that yoga is very effective for breast cancer patients, he said, noting that it is the first such study. Lauding the country's feats in 2022, he said it attained the status of the world's fifth largest



economy, achieved the record surpassing "incredible" figure of 220 crore Covid vaccine doses and crossed the "magical" export figure of USD 400 billion (one billion=100 crore). The country adopted and lived its resolution of 'self-reliant India' and welcomed its first indigenous aircraft carrier INS Vikrant and also attained glory in space, drone and defence sectors in the year, he added.

Modi said, "In 2022, the strength of people of the coun-

try, their cooperation, their resolve, their vast success was of such magnitude that it would be difficult to include all of those in 'Mann Ki Baat'. 2022 has indeed been very inspiring and wonderful in many ways." India completed the 75th anniversary of its independence in the year and 'Amrit Kaal' also commenced. This year the country gained a new momentum, he asserted.

Even in the field of sports, be it the Commonwealth Games or the performance of our women's hockey team, our youth have shown tremendous potential, the prime minister said. Extending the spirit of 'Ek Bharat-Shreshtha Bharat' (one India, great India), many events were organised, he said, citing the Madhavpur Mela in Gujarat and the Kashi-Tamil Sangam in Varanasi. "Who can forget the 'Har Ghar Tiranga' campaign organised in the month of August," he said.

Windfall gains taxes may fetch ₹30K cr this fiscal

"The collections from the tax, even if they are lower, will not have any major impact," the source added, noting that tax collections are expected to surpass the Budget estimate for the fiscal.

In order to tax the supernormal profits being made by domestic producers of crude petroleum when international prices rose, the government had imposed these taxes. These comprised special additional excise duties of ₹13 per litre on diesel exports and ₹6 per litre each on petrol and aviation turbine fuel exports. It had also imposed a special additional excise duty of ₹23,250 per tonne on domestic crude oil production. Now windfall tax is applicable on exports from special economic zones.

The taxes have been reviewed on a fortnightly basis since then and have seen reduction in recent weeks due to the cooling crude oil prices.

Soon after the tax was imposed, Moody's Investor Services had in July said the windfall taxes on domestic crude oil pro-

FROM THE FRONT PAGE

duction and fuel exports would generate about ₹948 billion (\$12 billion) for the government in the remainder of the current fiscal. "Based on the production of crude oil and export of petroleum products in India in the fiscal year ended on March 31, 2022 (fiscal 2021), we estimate that the government will generate close to \$12 billion of additional revenue for the remainder of fiscal 2022," the agency had said.

According to PPAC data, the Indian basket of crude oil averaged at a high of \$116.01 per barrel in June 2022 and has since then steadily declined to \$77.79 per barrel in December.

Covid surge in China has Indian EV makers nervous

"This is expected to spread to other regions as well. Disruption to the supply chain is expected but the duration and magnitude is uncertain."

The pace of new product launches in the electric two-wheeler segment has remained subdued due to the govern-

ment's reluctance to release subsidies to companies under the Faster Adoption and Manufacturing of Electric Vehicles (FAME) 2 scheme since April.

Following the implementation of a new battery norm from December 1 and subdued demand from vehicle makers, battery producers do not have a backlog of orders. "We will have to wait for a few more days to understand the impact of Covid on production. We don't have a backlog of orders as of now," said another battery pack assembler.

Electric car makers are also keenly watching the developments in China. Car makers have lined up new launches and expansion plans for the coming weeks.

Tata Motors, India's biggest electric carmaker will expand capacity of the newly launched Tiago EV while Hyundai will launch the Ioniq 5 electric SUV next month. Chinese brand BYD is on track to launch the Atto 3 in January.

"As of now we are not expecting any disruption in January supplies. For February and March, it is too early to comment," said a senior executive of an electric carmaker.

PUBLIC ANNOUNCEMENT (SCHEDULE I) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA NORTHERN FTWZ LIMITED	
RELEVANT PARTICULARS	
1) Name of corporate debtor	ARSHIYA NORTHERN FTWZ LIMITED
2) Date of incorporation of Corporate Debtor	16 th June 2008
3) Authority under which corporate debtor is incorporated / registered	ROC, Mumbai
4) Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U51109MH2008PLC183555
5) Address of the Registered office & Principal office (if any) of Corporate Debtor	205 & 206 (Part), 2 nd Floor, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400 018.
6) Insolvency commencement date in respect of Corporate Debtor	23 rd December 2022
7) Estimated date of closure of insolvency resolution process	21 st June, 2023
8) Name & Registration No. of the insolvency Professional Acting as Interim Resolution Professional	Mr. Nitin Vishwanath Panchal Regn.No.: IBI/PA-001/IP-P0077/2017-2018/11350
9) Address and e-mail of the interim resolution professional, as registered with the Board	A-203, Suraj Eleganza-1 CHS, Pitamber Lane, Nr. Bank of Baroda, Mahim (West), Mumbai-400 016. *Email: nitin20768@gmail.com
10) Address & e-mail to be used for correspondence with the interim resolution professional	1221, Maker Chamber V, Nariman Point, Mumbai-400 021. *Email: ip.arshyanorthern@gmail.com
11) Last date for submission of claims	6 th January 2023
12) Classes of creditors, if any, under clause (b) of sub-section (9A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable as per information available with IIP
13) Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	Not Applicable
14) (a) Relevant Forms & (b) Details of Authorized Representatives are available at:	web link: https://ibi.gov.in/home/downloads Physical Address: N. A

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Arshiy Northern FTWZ Limited on 23.12.2022. The creditors of Arshiy Northern FTWZ Limited are hereby called upon to submit their claims with proof on or before 06.01.2023 to the interim resolution professional at the address mentioned against Entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against the Entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against Entry No.13 to act as authorized representative of the class [specify class] in Form CA - Not Applicable. Submission of false or misleading proofs of claim shall attract penalties.

Name & Signature of Interim Resolution Professional: **MR. NITIN VISHWANATH PANCHAL**
Date: 26.12.2022
Place: Mumbai
IBBI Registration No.: IBI/PA-001/IP-P0077/2017-2018/11350
AFA Details: AA1/11350/02/131223/105105 valid upto 13.12.2023

TATA POWER THE TATA POWER COMPANY LIMITED	
Registered Office: Bombay House, 24, Homi Mody Street, Mumbai 400 001. Tel: 91 22 6665 8282 Fax: 91 22 6665 8801 CIN: L28230MH1919PLC000567 Email: tatapower@tatapower.com, Website: www.tatapower.com	
NOTICE INVITING TENDER	
The Tata Power Company Limited—Distribution Business in Mumbai (Tata Power-D) is inviting bids for Procurement of Short-Term Firm Power for April-23 to June-23, through competitive bidding process.	
For more details of tender, please visit https://www.mscecommerce.com (DEEP Portal) and Tata Power website https://www.tatapower.com/Tender/tenderlist.aspx	

CITYLIFE RETAIL PRIVATE LIMITED (IN LIQUIDATION)	
CIN: U52100WB2006PTC11555 Liqudator's Address: P-1, Hyde Lane Suite No 7B, 7th Floor, Kolkata-700073; Contact: +91 9433013979 E-mail: anneelsaraogi@gmail.com, cirp.citylife@gmail.com Sale Notice Under Insolvency and Bankruptcy Code, 2016.	
Registered Office: K.M.C Premises No. 14, Congress Exhibition Road, Kolkata 700017, West Bengal. Liqudator's Address: P-1, Hyde Lane Suite No 7B, 7th Floor, Kolkata-700073.	
Notice is hereby given to the public in general for invitation for expression of interest in connection with the sale of the company, CityLife Retail Private Limited (in Liquidation) ("Company") as a going concern by e-auction, offered by the liquidator (appointed by the Hon'ble NCLT, Kolkata Bench, order dated 13th September, 2022).	
The company is proposed to be sold as a going concern as per Regulation 32 (e) & (f) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 on "AS IS WHERE IS" "AS IS WHAT IS" AND "WHATEVER THERE IS" AND "WITHOUT RECOURSE BASIS" and as such, the said proposition for disposition is without any kind of warranties and indemnities.	
SI. No. / Description of the Asset being Sold	
1. Sale of the company as a going concern.	
E-Auction Date: 23rd January 2023. Site visit & inspection up to: 17th January, 2023 with prior permission on e-mail. Last date for submission of EOI: 13th January 2023. Reserve/Base Price: Rs. 26,11,77,000/- (Rupees Twenty Six Crore Eleven Lakh Seventy Seven Thousand only) and EMD: Rs. 2,61,17,700/- (Rupees Two Crore Sixty One Lakh Seventeen Thousand Seven Hundred only). To be submitted by 20th January 2023. E-Auction to be conducted through https://mcauction.auctioneer.net .	
1. Interested applicants may refer to the complete E-auction Process Information Document containing details of terms and conditions of online E-auction, E-auction Bid form, Eligibility Criteria, Declaration by Bidder, which can also be obtained through email.	
2. Liquidator has the right to accept or cancel or extend or modify etc. any terms and conditions of E-auction at any time. Liquidator has the right to reject any of the bids without giving any reason.	
3. E-Auction will be done at the reserve price as per the Insolvency and Bankruptcy Code, 2016 or at the higher price as offered by the interested bidders.	
Sd/- Anneeel Saraogi—Liqudator Regn No. IBI/PA-001/IP-P01320/2018-19/12009 Date: 26.12.2022 Place: Kolkata E-mail id: anneelsaraogi@gmail.com, cirp.citylife@gmail.com Contact No. +91 9433013979	

Sun Pharmaceutical Industries Limited	
Regd. Office: SPARC, Tandalja, Vadodra—390 012, Gujarat, India Corporate Office: Sun House, Plot No. 201 B/1, Western Express Highway, Goregaon—East, Mumbai—400 063, Maharashtra, India Tel: 022-43244324 CIN: L24230GJ1993PLC019050 Website: www.sunpharma.com Email: secretarial@sunpharma.com	
NOTICE OF POSTAL BALLOT AND E-VOTING	
NOTICE is hereby given that Sun Pharmaceutical Industries Limited ("Company") is seeking approval of its shareholders by way of postal ballot for appointment of Mr. Sanjay Asher (DIN: 0008221) as an Independent Director of the Company for a term commencing from November 1, 2022 till March 31, 2025, in compliance with all the applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.	
The shareholders whose names are recorded in the Register of Members or in the Register of beneficial owners maintained by the Depositories as on the Cut-off date i.e. Tuesday, December 20, 2022, shall be eligible for voting. The Company is pleased to provide facility to its shareholders, to cast their vote electronically ("e-voting") and/or through Postal Ballot.	
The dispatch of Postal Ballot Notice ("Notice") and Postal Ballot Form to the shareholders as on the cut-off date, in electronic form (to all the shareholders whose email addresses are registered) and in physical form (to all the shareholders whose email addresses are not registered) along with a self-addressed, pre-paid postage envelope, has been completed on December 24, 2022. The Notice is also available on the website of the Company at www.sunpharma.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of the Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com , being the agency appointed by the Company for providing e-voting services.	
The voting (through Postal Ballot/e-voting) shall commence on Thursday, December 29, 2022 at 09:00 a.m. IST and shall end on Friday, January 27, 2023 at 05:00 p.m. IST and the voting shall not be allowed thereafter. Shareholders can opt for only one mode of voting i.e. postal ballot or e-voting. Detailed instructions/ procedure for e-voting and voting through Postal Ballot Form are provided in the Notice.	
Shareholders who have not received the postal ballot forms may write to the RTA at rtat@sunpharma.com or to the Company at secretarial@sunpharma.com to obtain a copy of the form.	
In case of any queries, issues or grievances concerning to login or e-voting, shareholders may send an email to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25 th Floor, Marathon Futrex, Mafatlal Mill Compounds, N.M. Joshi Marg, Lower Panel (East), Mumbai - 400013, Maharashtra, India, at helpdesk.evoting@cdslindia.com or may call at toll free no.: 1800 22 55 33.	
For Sun Pharmaceutical Industries Limited Sd/- (Anoop Deshpande) Company Secretary and Compliance Officer Membership No.: A23983	
Place: Mumbai Date: December 24, 2022	

Mercury plunges across north, northwest India

PRESS TRUST OF INDIA
New Delhi, December 25

BITING COLD CONDITIONS gripped parts of north and north-west India as mercury plummeted several notches with cities and towns reporting maximum temperatures below 20 degrees Celsius and

dense fog engulfing large tracts in Punjab and Haryana while Kashmir reeled under deep freeze.

The mercury plunged to a minimum of 5.3 degrees Celsius in the national capital, and made a slow climb as the day progressed to settle at a maximum of 16.2 degrees Celsius.

TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited) CIN: L24231MH1994PLC334457 Regd. Office: 3 rd Floor, A Wing, D. J. House, Old Nagardas Road, Andheri (East), Mumbai - 400 069 Email: corpsec@trucafinance.com, Website: www.trucafinance.com	
NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING	
Notice is hereby given that the Extra-Ordinary General Meeting ("EGM") of TruCap Finance Limited ("Company") is scheduled to be held on Wednesday, January 18, 2023 at 3:00 p.m. (IST) at Satyanarayan Goenka Bhavan, Aji Nagar, J. B. Nagar, Andheri (East), Mumbai - 400 059 to transact the business set out in the Notice convening the EGM.	
The Notice convening the EGM has been sent to all the registered shareholders of the Company/beneficial owners as on Thursday, December 22, 2022 i.e. by email to the shareholders/beneficial owners, who have registered their email id with the Company/Depository Participants or Registrar & Share Transfer Agent i.e. M/s. MCS Share Transfer Agent Limited ("RTA") and through prescribed mode to all the other shareholders, which have been completed on Saturday, December 24, 2022.	
Further, in accordance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the details of the electronic voting (Remote e-voting) are given hereunder:	
(a) The special businesses set out in the notice of the EGM may be transacted by electronic voting means.	
(b) The Company has availed the e-voting services provided by Central Depository Services (India) Limited (CDSL), which will be available at their website www.evotingindia.com . The voting through electronic means shall commence from Sunday, January 15, 2023 (09:00 a.m.) (IST) and end on Tuesday, January 17, 2023 (05:00 p.m.) (IST).	
(c) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is Wednesday, January 11, 2023 ("Cut-off Date").	
(d) The voting through remote e-voting means shall not be allowed beyond 05:00 p.m. on Tuesday, January 17, 2023 and thereafter.	
(e) Any person, who acquires shares of the Company and become shareholder of the Company after dispatch of the Notice and holding shares as of the Cut-off Date, may obtain the login id and password by sending a request at subodh.mcssta@gmail.com .	
(f) The facility for voting, through ballot/polling paper shall also be made available to the members who have not already cast their vote by remote e-voting, at the venue of the EGM.	
(g) The members who have already cast their vote through remote e-voting may participate in the EGM but shall not be entitled to cast their vote again at the EGM.	
(h) The notice convening the EGM displayed at the website of the Company viz. www.trucafinance.com and at the website of CDSL viz. www.cdslindia.com .	
(i) Members holding shares in physical form or dematerialised form, may go through the instructions mentioned in the notice of the EGM or any queries or issues regarding e-voting, they may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write email to helpdesk.evoting@cdslindia.com or call on toll free no. 18002005533 or contact Central Depository Services (India) Limited (CDSL), A wing, 25 th Floor, Marathon Futrex, Mafatlal Mill Compounds, N.M. Joshi Marg, Lower Panel (East), Mumbai - 400 013, who will also address grievances connected with the voting by electronic means.	
(j) M/s. Nishant Jawsa & Associates, Company Secretaries (FCS 6557 holding Certificate of Practice No. 6993 with the Institute of Company Secretaries of India) has been appointed as the Scrutinizer for conducting the e-voting process and poll at the EGM in a fair and transparent manner.	
(k) The results of the remote e-voting along with the result of the poll conducted at the EGM shall be placed on the website of the Company viz. www.trucafinance.com and on the website of CDSL. The results shall simultaneously be communicated to the stock exchange(s) where the shares of the Company are listed.	
The Shareholders/beneficial owners are requested to register/update their e-mail id with RTA/Depository Participant(s) for receiving communication including Annual Report, Notices, Circulars etc. from the Company electronically.	
For TruCap Finance Limited Sd/- Sonali Sharma Company Secretary & Compliance Officer	
Mumbai December 24, 2022	

(Continued from previous page...)

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 183 of this Draft Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database. Otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 114 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 241 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 6,00,00,000/- (Rupees Six Crores only) divided into 60,00,000 (Sixty Lacs) Equity Shares of ₹10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 57 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Unnikrishnan Nair P M - 5,000 Equity Shares and Mrs. Beena Unnikrishnan - 5,000 Equity Shares of ₹10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 114 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 57 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated November 17, 2022. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on December 22, 2022 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 241 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 161 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE ("SME Platform of NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the Red Herring Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted
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UPI-Now available in ASBA for Retail Individual Investors (RII)**	
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RII's applying through Registered Brokers, DPs & RTAs. RII's also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.	
Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 183 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.	
*ASBA forms can be downloaded from the website of NSE ("NSE Emerge")	
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in . ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id: ipo.upi@npci.org.in . For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in . For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email Id: info@gyrcapitaladvisors.com).	

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GYR Capital Advisors GYR CAPITAL ADVISORS PRIVATE LIMITED (Formerly known as Alpha Numero Services Private Limited) 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad - 380 054, Gujarat, India. Telephone: +91 87775 64648 Fax: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810	LINK Intime LINK INTIME INDIA PRIVATE LIMITED Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 022 49186200 Fax: +91 022 49186195 Email: atsi.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance Email: atsi.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	ANLON Anlon Technology Solutions Limited Ms. Jyoti Gaur Plot No. 12 & 13, Sahakar Industrial Estate, Gaita No. 164/166, Vasal Road, East, Mumbai - 401202 Telephone No.: +91 94147 38716 Website: www.anlon.co.in Email: compliance@anlon.co.in CIN: U74900MH2015PLC295795 Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.anlon.co.in, the website of the BRLM to the Issue at www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/emerge/index_sme.htm, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Gala No. 12 & 13, Sahakar Industrial Estate Plot No. 164/166 Vasal Road, East, Mumbai 401202. Telephone: +91 80 41235861; BRLM: GY

MANN KI BAAT

India carved special place for itself: PM

PRESS TRUST OF INDIA New Delhi, December 25



THE OUTGOING YEAR 2022 has been inspirational and wonderful for India, Prime Minister Narendra Modi said on Sunday as he cited many gains the country made in the period, carving for itself a 'special place' in the world.

In his last 'Mann ki Baat' episode of the year, Modi also cited a Tata Memorial Centre's research to assert that the country's traditional methods like yoga and ayurveda are now standing up to the touchstone of evidence-based medicine of the modern era.

An intensive research done by this centre has revealed that yoga is very effective for breast cancer patients, he said, noting that it is the first such study. Lauding the country's feats in 2022, he said it attained the status of the world's fifth largest

economy, achieved the record surpassing "incredible" figure of 220 crore Covid vaccine doses and crossed the "magical" export figure of USD 400 billion (one billion=100 crore). The country adopted and lived its resolution of 'self-reliant India' and welcomed its first indigenous aircraft carrier INS Vikrant and also attained glory in space, drone and defence sectors in the year, he added.

Modi said, "In 2022, the strength of people of the coun-

try, their cooperation, their resolve, their vast success was of such magnitude that it would be difficult to include all of those in 'Mann Ki Baat'. 2022 has indeed been very inspiring and wonderful in many ways." India completed the 75th anniversary of its Independence in the year and 'Amrit Kaal' also commenced. This year the country gained a new momentum, he asserted.

Even in the field of sports, be it the Commonwealth Games or the performance of our women's hockey team, our youth have shown tremendous potential, the prime minister said. Extending the spirit of 'Ek Bharat-Shreshtha Bharat' (one India, great India), many events were organised, he said, citing the Madhavpur Mela in Gujarat and the Kashi-Tamil Sangam in Varanasi. "Who can forget the 'Har Ghar Tiranga' campaign organised in the month of August," he said.

Windfall gains taxes may fetch ₹30K cr this fiscal

"The collections from the tax, even if they are lower, will not have any major impact," the source added, noting that tax collections are expected to surpass the Budget estimate for the fiscal.

In order to tax the supernormal profits being made by domestic producers of crude petroleum when international prices rose, the government had imposed these taxes. These comprised special additional excise duties of ₹13 per litre on diesel exports and ₹6 per litre each on petrol and aviation turbine fuel exports. It had also imposed a special additional excise duty of ₹23,250 per tonne on domestic crude oil production. Now windfall tax is applicable on exports from special economic zones.

The taxes have been reviewed on a fortnightly basis since then and have seen reduction in recent weeks due to the cooling crude oil prices.

Soon after the tax was imposed, Moody's Investor Services had in July said the windfall taxes on domestic crude oil pro-

duction and fuel exports would generate about ₹948 billion (\$12 billion) for the government in the remainder of the current fiscal. "Based on the production of crude oil and export of petroleum products in India in the fiscal year ended on March 31, 2022 (fiscal 2021), we estimate that the government will generate close to \$12 billion of additional revenue for the remainder of fiscal 2022," the agency had said.

According to PPAC data, the Indian basket of crude oil averaged at a high of \$116.01 per barrel in June 2022 and has since then steadily declined to \$77.79 per barrel in December.

Covid surge in China has Indian EV makers nervous

"This is expected to spread to other regions as well. Disruption to the supply chain is expected but the duration and magnitude is unknown."

The pace of new product launches in the electric two-wheeler segment has remained subdued due to the govern-

ment's reluctance to release subsidies to companies under the Faster Adoption and Manufacturing of Electric Vehicles (FAME) 2 scheme since April.

Following the implementation of a new battery norm from December 1 and subdued demand from vehicle makers, battery producers do not have a backlog of orders. "We will have to wait for a few more days to understand the impact of Covid on production. We don't have a backlog of orders as of now," said another battery pack assembler.

Electric car makers are also keenly watching the developments in China. Car makers have lined up new launches and expansion plans for the coming weeks.

Tata Motors, India's biggest electric carmaker will expand capacity of the newly launched Tiago EV while Hyundai will launch the Ioniq 5 electric SUV next month. Chinese brand BYD is on track to launch the Atto 3 in January.

"As of now we are not expecting any disruption in January supplies. For February and March, it is too early to comment," said a senior executive of an electric carmaker.

Mercury plunges across north, northwest India

PRESS TRUST OF INDIA New Delhi, December 25

BITING COLD CONDITIONS gripped parts of north and north-west India as mercury plummeted several notches with cities and towns reporting maximum temperatures below 20 degrees Celsius and

dense fog engulfing large tracts in Punjab and Haryana while Kashmir reeled under deep freeze.

The mercury plunged to a minimum of 5.3 degrees Celsius in the national capital, and made a slow climb as the day progressed to settle at a maximum of 16.2 degrees Celsius.

tru TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited) CIN: L24231MH1994PLC334457 Regd. Office: 3rd Floor, A Wing, D. J. House, Old Nagardas Road, Andheri (East), Mumbai - 400 069 Email: corpsec@trucapfinance.com, Website: www.trucapfinance.com

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING

Notice is hereby given that the Extra-Ordinary General Meeting ("EGM") of TruCap Finance Limited ("Company") is scheduled to be held on Wednesday, January 18, 2023 at 3:00 p.m. (IST) at Satyanarayan Goenka Bhavan, Ajit Nagar, J. B. Nagar, Andheri (East), Mumbai - 400 059 to transact the business set out in the Notice convening the EGM.

The Notice convening the EGM has been sent to all the registered shareholders of the Company/beneficial owners on Thursday, December 22, 2022 i.e. by email to the shareholders/beneficial owners, who have registered their email id with the Company/ Depository Participants or Registrar & Share Transfer Agent i.e. M/s. MCS Share Transfer Agent Limited ("RTA") and through prescribed mode to all other shareholders, which have been completed on Saturday, December 24, 2022.

Further, in accordance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the details of the electronic voting (Remote e-voting) are given hereunder:

- (a) The special businesses set out in the notice of the EGM may be transacted by electronic voting means. (b) The Company has limited the e-voting services provided by Central Depository Services (India) Limited (CDSL), which will be available at their website www.evotingindia.com. The voting through electronic means shall commence from Sunday, January 15, 2023 (09:00 a.m.) (IST) and end on Tuesday, January 17, 2023 (05:00 p.m.) (IST). (c) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is Wednesday, January 11, 2023 ("Cut-off Date"). (d) The voting through remote e-voting means shall not be allowed beyond 05:00 p.m. on Tuesday, January 17, 2023 and thereafter. (e) Any person, who acquires shares of the Company and become shareholder of the Company after dispatch of the Notice and holding shares as of the Cut-off Date, may obtain the login ID and password by sending a request at subodh.mcsta@gmail.com. (f) The facility for voting, through ballot/polling paper shall also be made available to the members who have not already cast their vote by remote e-voting, at the venue of the EGM. (g) The members who have already cast their vote through remote e-voting may participate in the EGM but shall not be entitled to cast their vote again at the EGM. (h) The notice convening the EGM displayed at the website of the Company viz. www.trucapfinance.com and at the website of CDSL viz. www.cdslindia.com. (i) Members holding shares in physical form or dematerialised form, may go through the instructions mentioned in the notice of the EGM or visit CDSL's website www.cdslindia.com and in case the members have any queries or issues regarding e-voting, they may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write email to helpdesk.evoting@cdslindia.com or call on toll free no. 18002005533 or contact Central Depository Services (India) Limited (CDSL), A wing, 25th Floor, Marathon Futrex, Mafatlal Mill Compounds, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400 013, who will also address grievances connected with the voting by electronic means. (j) M/s. Nishant Jawasra & Associates, Company Secretaries (FCS 6557 Holding Certificate of Practice No. 6993 with the Institute of Company Secretaries of India) has been appointed as the Scrutinizer for conducting the e-voting process and poll at the EGM in a fair and transparent manner. (k) The results of the remote e-voting along with the result of the poll conducted at the EGM shall be placed on the website of the Company viz. www.trucapfinance.com and on the website of CDSL. The results shall simultaneously be communicated to the stock exchange(s) where the shares of the Company are listed. The Shareholders/beneficial owners are requested to register/update their e-mail id with RTA/Depository Participant(s) for receiving communication including Annual Report, Notices, Circulars etc. from the Company electronically.

For TruCap Finance Limited Sd/- Sonal Sharma Company Secretary & Compliance Officer Mumbai December 24, 2022

PUBLIC ANNOUNCEMENT (SCHEDULE I) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA NORTHERN FTWZ LIMITED

TATA TATA POWER THE TATA POWER COMPANY LIMITED Registered Office: Bombay House, 24, Homi Mody Street, Mumbai 400 001. Tel: 91 22 6665 8282 Fax: 91 22 6665 8801 CIN: L28920MH1919PLC000567 Email: tatapower@tatapower.com, Website: www.tatapower.com

NOTICE INVITING TENDER

The Tata Power Company Limited-Distribution Business in Mumbai (Tata Power-D) is inviting bids for Procurement of Short-Term Firm Power for April-23 to June-23, through competitive bidding process.

For more details of tender, please visit https://www.mscecommerce.com (DEEP Portal) and Tata Power website https://www.tatapower.com/Tender/tenderlist.aspx

CITYLIFE RETAIL PRIVATE LIMITED (IN LIQUIDATION) CIN: U52100WB2005PTC115555 Liquidator's Address: P-1, Hyde Lane Suite No 7B, 7th Floor, Kolkata-700073. Contact: +91 9433013979. E-mail: anneelsaraog@gmail.com, cirp.citylife@gmail.com

Sun Pharmaceutical Industries Limited Regd. Office: SPARC, Tandajia, Vadodra - 390 012, Gujarat, India Corporate Office: Sun House, Plot No. 201 B/1, Western Express Highway, Goregaon - East, Mumbai - 400 063, Maharashtra, India Tel: 022-43244324 CIN: L24230G11993PLC019050 Website: www.sunpharma.com Email: secretarial@sunpharma.com

NOTICE OF POSTAL BALLOT AND E-VOTING

NOTICE is hereby given that Sun Pharmaceutical Industries Limited ("Company") is seeking approval of its shareholders by way of postal ballot for appointment of Mr. Sanjay Asher (DIN: 00088221) as an Independent Director of the Company for a term commencing from November 1, 2022 till March 31, 2025, in compliance with all the applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

The shareholders whose names are recorded in the Register of Members or in the Register of beneficial owners maintained by the Depositories as on the Cut-off date i.e. Tuesday, December 20, 2022, shall be eligible for voting. The Company is pleased to provide facility to its shareholders, to cast their vote electronically ("e-voting") and/or through Postal Ballot.

The dispatch of Postal Ballot Notice ("Notice") and Postal Ballot Form to the shareholders as on the cut-off date, in electronic form (to all the shareholders whose email addresses are registered) and in physical form (to all the shareholders whose email addresses are not registered) along with a self-addressed, pre-paid postage envelope, has been completed on December 24, 2022. The Notice is also available on the website of the Company at www.sunpharma.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of the Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com, being the agency appointed by the Company for providing e-voting services.

The voting (through Postal Ballot/ e-voting) shall commence on Thursday, December 29, 2022 at 09:00 a.m. IST and shall end on Friday, January 27, 2023 at 05:00 p.m. IST and the voting shall not be allowed thereafter. Shareholders can opt for only one mode of voting i.e. postal ballot or e-voting. Detailed instructions/ procedure for e-voting and voting through Postal Ballot Form are provided in the Notice.

Shareholders who have not received the postal ballot forms may write to the RTA at rnt_helpdesk@linkintime.co.in or to the Company at secretarial@sunpharma.com to obtain a copy of the form.

In case of any queries, issues or grievances pertaining to login or e-voting, shareholders may send an email to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futrex, Mafatlal Mill Compounds, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400013, Maharashtra, India, at helpdesk.evoting@cdslindia.com or may call at toll free no.: 1800 22 55 33.

For Sun Pharmaceutical Industries Limited Sd/- (Anoop Deshpande) Company Secretary and Compliance Officer Membership No.: A23983 Place: Mumbai Date: December 24, 2022

(Continued from previous page...) In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RBIs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 183 of this Draft Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 114 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 241 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 6,00,00,000/- (Rupees Six Crores only) divided into 60,00,000 (Sixty Lacs) Equity Shares of ₹10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 57 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Unnikrishnan Nair P M - 5,000 Equity Shares and Mrs. Beena Unnikrishnan - 5,000 Equity Shares of ₹10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 114 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 57 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated November 17, 2022. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on December 22, 2022 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 241 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 161 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE ("SME Platform of NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the Red Herring Prospectus.

ASBA* Simple, Safe, Smart way of Application-Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatorily in Public Issues from January 01, 2016. No Cheque will be accepted

UPI-Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. *ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 183 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE ("NSE Emerge") **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email id: info@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE: GYR Capital Advisors. REGISTRAR TO THE ISSUE: LINK Intime. COMPANY SECRETARY AND COMPLIANCE OFFICER: Anlon Technology Solutions Limited. Ms. Jyoti Gaur. Gais No. 12 & 13, Sahakar Industrial Estate, Plot No. 164/166 Vasai Road, East, Mumbai - 401202. Telephone No.: +91 94147 38716. Website: www.anlon.co.in | Email: compliance@anlon.co.in. CIN: U74900MH2015PLC295795

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.anlon.co, the website of the BRLM to the Issue at www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/emerge/index_sme.htm, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Gala No. 12 & 13, Sahakar Industrial Estate Plot No. 164/166 Vasai Road, East, Mumbai 401202, Telephone: +91 80 41235861; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: Rikhav Securities Limited, Telephone: +91 022-69078300 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of the Board of Directors For ANLON TECHNOLOGY SOLUTIONS LIMITED Sd/- Mr. Unnikrishnan Nair P M Chairman and Managing Director Place : Mumbai Date : December 23, 2022

Disclaimer: Anlon Technology Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of regulatory approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Mumbai, Maharashtra on December 22, 2022 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/emerge/index_sme.htm and is available on the websites of the BRLM at www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 26 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.