

## COV

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company :SUN PHARMACEUTICAL INDUSTRIES LTD</b>			
<b>Scrip Code :BSE:524715;NSE;SUNPHARMA</b>		<b>Class of Security : Equity Shares of Re.1/- each.</b>	
<b>Quarter ended : 31.03.2012</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
<b>Held by promoter / promoter group</b>	0	0	0
<b>Held by public</b>	0	0	0
<b>Total</b>	0	0	0
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
<b>Held by promoter / promoter group</b>	0	0	0
<b>Held by public</b>	0	0	0
<b>Total</b>	0	0	0
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
<b>Held by promoter / promoter group</b>	0	0	0
<b>Held by public</b>	0	0	0
<b>Total</b>	0	0	0
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	1035581955		

## (I)(a) Shareholding Pattern under Clause 35

Name of the Company:		SUN PHARMACEUTICAL INDUSTRIES LTD							
Scrip Code:		Quarter ended 31.03.2012							
BSE: 524715 NSE: SUNPHARMA									
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)(1)	As a percentage of (A+B+C)	No of shares	As a percentage	
(A)	<a href="#">Shareholding of Promoter and Promoter Group[2]</a>								
-1	<b>Indian</b>								
=	Individuals/ Hindu Undivided Family	10	152676100	152676100	14.75	14.75	2452030	1.606	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	17	506512000	506512000	48.91	48.91	0	0.00	
(d)	Financial Institutions/ Banks				0.00	0.00	0	0.00	
(e)	Any Other (specify)								
	Trust	1	640100	640100	0.06	0.06	0	0.00	
	<b>Sub-Total (A)(1)</b>	<b>28</b>	<b>659828200</b>	<b>659828200</b>	<b>63.72</b>	<b>63.72</b>	<b>2452030</b>	<b>0.372</b>	
-2	<b>Foreign</b>				0.00	0.00	0	0.00	
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions				0.00	0.00	0	0.00	
(d)	Any Other (specify)				0.00	0.00	0	0.00	
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>28</b>	<b>659828200</b>	<b>659828200</b>	<b>63.72</b>	<b>63.72</b>	<b>2452030</b>	<b>0.372</b>	
(B)	<a href="#">Public shareholding[3]</a>				0.00	0.00	0	0.00	
-1	<b>Institutions</b>				0.00	0.00	0	0.00	
(a)	Mutual Funds/ UTI	142	19489384	18241284	1.88	1.88	0	0.00	
(b)	Financial Institutions/ Banks	30	37644869	37643449	3.64	3.64	0	0.00	
(c)	Central Government/ State Government(s)	1	29700	29700	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	520	206790061	206784061	19.97	19.97	0	0.00	
(g)	Foreign Venture Capital Investors				0.00	0.00	0	0.00	
(h)	Any Other (Trust)				0.00	0.00	0	0.00	
	<b>Sub-Total (B)(1)</b>	<b>693</b>	<b>263954014</b>	<b>262698494</b>	<b>25.49</b>	<b>25.49</b>	<b>0</b>	<b>0.00</b>	
-2	<b>Non-institutions</b>				0.00	0.00	0	0.00	
(a)	Bodies Corporate	1252	54854360	54751415	5.30	5.30	0	0.00	
(b)	Individuals				0.00	0.00	0	0.00	
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	64721	38222546	31688604	3.69	3.69	0	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	32	16293435	16149435	1.57	1.57	0	0.00	
(c)	Any Other (specify)				0.00	0.00	0	0.00	
	1. N R I	1381	449364	371654	0.04	0.04	0	0.00	
	2. N R N	344	254007	254007	0.03	0.03	0	0.00	
	3. Clearing members	235	631835	631835	0.06	0.06	0	0.00	
	4. Trust	12	447744	447744	0.04	0.04	0	0.00	
	5. Overseas Corporate Bodies	0	0	0	0.00	0.00	0	0.00	
	6. Foreign Company	2	646450	646450	0.06	0.06	0	0.00	
	<b>Sub-Total (B)(2)</b>	<b>6799</b>	<b>111799741</b>	<b>104941144</b>	<b>10.79</b>	<b>10.79</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>68672</b>	<b>375753755</b>	<b>367639638</b>	<b>36.28</b>	<b>36.28</b>	<b>0</b>	<b>0.00</b>	
	<b>TOTAL (A)+(B)</b>	<b>68700</b>	<b>1035581955</b>	<b>1027467838</b>	<b>100.00</b>	<b>100.00</b>	<b>2452030</b>	<b>0.24</b>	
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.00	0.00	0	0.00	
	<b>1. Promoters</b>				-	-	0	0.00	
	<b>2. Public</b>				-	-	0	0.00	
	<b>Sub-Total (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>0.00</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>68700</b>	<b>1035581955</b>	<b>1027467838</b>	<b>100.00</b>	<b>100.00</b>	<b>2452030</b>	<b>0.24</b>	

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	DILIP SHANTILAL SHANGHVI	115570240	11.16	0	0.00	0.00	0	0	0.00	0	11.2
2	VIDITI INVESTMENT PRIVATE LIMITED	100692660	9.72	0	0.00	0.00	0	0	0.00	0	9.7
3	TEJASKIRAN PHARMACHEM INDUSTRIES PVT LTD	97671880	9.43	0	0.00	0.00	0	0	0.00	0	9.4
4	FAMILY INVESTMENT PRIVATE LIMITED	91463720	8.83	0	0.00	0.00	0	0	0.00	0	8.8
5	QUALITY INVESTMENT PRIVATE LIMITED	91434320	8.83	0	0.00	0.00	0	0	0.00	0	8.8
6	VIRTUOUS FINANCE LIMITED	48552020	4.69	0	0.00	0.00	0	0	0.00	0	4.7
7	VIRTUOUS SHARE INVESTMENTS PVT. LTD.	41988000	4.06	0	0.00	0.00	0	0	0.00	0	4.1
8	ADITYA MEDISALES LIMITED *	20101980	1.94	0	0.00	0.00	0	0	0.00	0	1.9
9	RAKSHA SUDHIR VALIA *	17386000	1.68	0	0.00	0.00	0	0	0.00	0	1.7
10	SHOLAPUR ORGANICS PRIVATE LIMITED	8017540	0.78	0	0.00	0.00	0	0	0.00	0	0.8
11	SUDHIR VRUNDAVANDAS VALIA *	7692000	0.74	0	0.00	0.00	0	0	0.00	0	0.7
12	UNIMED INVESTMENTS LIMITED *	5214380	0.51	0	0.00	0.00	0	0	0.00	0	0.5
13	JAYANT SHANTILAL SANGHVI	4365920	0.42	2452030	56.16	0.24	0	0	0.00	0	0.4
14	VIBHA DILIP SHANGHVI)	2892000	0.28	0	0.00	0.00	0	0	0.00	0	0.3
15	KUMUD SHANTILAL SHANGHVI	1640000	0.16	0	0.00	0.00	0	0	0.00	0	0.2
16	AALOK DILIP SHANGHVI	1440000	0.14	0	0.00	0.00	0	0	0.00	0	0.1
17	VIDHI DILIP SHANGHVI	1415000	0.14	0	0.00	0.00	0	0	0.00	0	0.1
18	JEEVANREKHA INVESTRADE PVT. LTD.	731360	0.07	0	0.00	0.00	0	0	0.00	0	0.1
19	KUMUD S. SHANGHVI TRUSTEE OF SHANGHVI FAMILY & FRIENDS BENEFIT TRUST	640100	0.06	0	0.00	0.00	0	0	0.00	0	0.1
20	PACKAGE INVESTRADE PVT. LTD.	448720	0.04	0	0.00	0.00	0	0	0.00	0	0.0
21	VARSHA KIRAN DOSHI	161000	0.02	0	0.00	0.00	0	0	0.00	0	0.0
22	SHANGHVI FINANCE PRIVATE LIMITED	141680	0.01	0	0.00	0.00	0	0	0.00	0	0.0
23	DIPTI NIRMAL MODI	113940	0.01	0	0.00	0.00	0	0	0.00	0	0.0
24	ASAWARI INVESTMENT & FINANCE PVT.LTD.	24800	0.00	0	0.00	0.00	0	0	0.00	0	0.0
25	FLAMBOYAWER FINANCE PRIVATE LIMITED	10460	0.00	0	0.00	0.00	0	0	0.00	0	0.0
26	SANGHVI PROPERTIES PRIVATE LIMITED	7760	0.00	0	0.00	0.00	0	0	0.00	0	0.0
27	GUJARAT SUN PHARMACEUTICAL INDUSTRIES PV	7200	0.00	0	0.00	0.00	0	0	0.00	0	0.0
28	NIRMIT EXPORTS PRIVATE LIMITED	3520	0.00	0	0.00	0.00	0	0	0.00	0	0.0
	<b>TOTAL</b>	<b>659828200</b>	<b>63.72</b>	<b>2452030</b>	<b>0.37</b>	<b>0.24</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>63.72</b>

\* Person Acting in concert

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a %
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	GENESIS INDIAN INVESTMENT COMPANY LIMITED -GENERAL SUB FUND	32930242	3.18	0.00	0.00	0.00	0.00	3.18
2	LIC OF INDIA MARKET PLUS 1 GROWTH FUND	14496934	1.40	0.00	0.00	0.00	0.00	1.40
3	OPPENHEIMER DEVELOPING MARKETS FUND	12250923	1.19	0.00	0.00	0.00	0.00	1.19
4	LIFE INSURANCE COPORATION OF INDIA LAKSHDEEP	11189033	1.08	0.00	0.00	0.00	0.00	1.08
5	INVESTMENTS & FINANCE PVT. LTD.	11113000	1.07	0.00	0.00	0.00	0.00	1.07
<b>TOTAL</b>		<b>81980132</b>	<b>7.92</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>7.92</b>

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL							
2								
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>					

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		0.00
2			
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
<b>TOTAL</b>				

**Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
<b>TOTAL</b>				
<a href="#">[1] For determining public shareholding for the purpose of Clause 40A...</a>				
<a href="#">[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A...</a>				
<a href="#">[3] For definitions of "Public Shareholding", refer to Clause 40A...</a>				