

January 18, 2013

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

BSE Limited,
Market Operations Dept.
P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sirs,

Sub: Submission of Shareholding as per Clause 35 of the Listing Agreement for the Quarter ended December 31, 2012.

Please find herewith the details of share holding, in terms of Clause 35 of the Listing Agreement as on quarter ended December 31, 2012.

This is for your information and record.

Thanking you,

Yours faithfully,
For SUN PHARMACEUTICAL INDUSTRIES LTD.

ASHOK I. BHUTA
COMPLIANCE OFFICER

Encl: as above

(I) (a) Statement showing Shareholding Pattern

| Name of the Company: SUN PHARMACEUTICAL INDUSTRIES LTD | | | |
|---|-------------------------------|--|--|
| Scrip Code, Name of the scrip, class of security: | | BSE- 524715, NSE- SUNPHARMA; Class of Security: Equity Shares of Re.1/- each | |
| Quarter ended: 31.12.2012 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | 1035581955 | |

| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------------------|--|---------------------------------|--------------------------------|---|--------------------------------------|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 10 | 152326100 | 152326100 | 14.7092 | 14.7092 | 2437052 | 1.5999 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Bodies Corporate | 17 | 506512000 | 506512000 | 48.9109 | 48.9109 | 0 | 0.0000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Trusts | 1 | 640100 | 640100 | 0.0618 | 0.0618 | | |
| | Sub Total (A)(1) | 28 | 659478200 | 659478200 | 63.6819 | 63.6819 | 2437052 | 0.3695 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 28 | 659478200 | 659478200 | 63.6819 | 63.6819 | 2437052 | 0.3695 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 143 | 14160936 | 12912836 | 1.3674 | 1.3674 | - | - |
| (b) | Financial Institutions / Banks | 40 | 31632342 | 31630922 | 3.0545 | 3.0545 | - | - |
| (c) | Central Government/State Government(s) | 5 | 222855 | 222855 | 0.0215 | 0.0215 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (f) | Foreign Institutional Investors | 627 | 222173182 | 222167182 | 21.4539 | 21.4539 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B) (1) | 815 | 268189315 | 266933795 | 25.8974 | 25.8974 | | |

| | | | | | | | | |
|----------|---|-------|----------|----------|--------|--------|---|---|
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1280 | 52105055 | 52002110 | 5.0315 | 5.0315 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 65179 | 37388739 | 31259313 | 3.6104 | 3.6104 | - | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 32 | 16075760 | 15931760 | 1.5523 | 1.5523 | - | - |

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|--------------------------|---|-------------------------------------|------------------------------------|---|--------------------------------------|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 1360 | 429927 | 355227 | 0.0415 | 0.0415 | - | - |
| ii | Non Resident Indians (Non Repat) | 387 | 318214 | 318214 | 0.0307 | 0.0307 | - | - |
| iii | Foreign Companies | 2 | 646450 | 646450 | 0.0624 | 0.0624 | - | - |
| iv | Clearing Member | 256 | 310089 | 310089 | 0.0299 | 0.0299 | - | - |
| v | Directors / Relatives | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| vi | Trusts | 23 | 640206 | 640206 | 0.0618 | 0.0618 | - | - |
| | Sub Total (B)(2) | 68519 | 107914440 | 101463369 | 10.4207 | 10.4207 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 69334 | 376103755 | 368397164 | 36.3181 | 36.3181 | NA | NA |
| | Total (A)+(B) | 69362 | 1035581955 | 1027875364 | 100.0000 | 100.0000 | 2437052 | 0.2353 |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| ii | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (C) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | GRAND TOTAL (A)+(B)+(C) | 69362 | 1035581955 | 1027875364 | 100.0000 | 100.0000 | 2437052 | 0.2353 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | DILIP SHANTILAL SHANGHVI | 115570240 | 11.1599 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 11.1599 |
| 2 | VIDITI INVESTMENT PRIVATE LIMITED | 100692660 | 9.7233 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 9.7233 |
| 3 | TEJASKIRAN PHARMACHEM INDUSTRIES PVT LTD | 97671880 | 9.4316 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 9.4316 |
| 4 | FAMILY INVESTMENT PRIVATE LIMITED | 91463720 | 8.8321 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 8.8321 |
| 5 | QUALITY INVESTMENT PRIVATE LIMITED | 91434320 | 8.8293 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 8.8293 |
| 6 | VIRTUOUS FINANCE LIMITED | 48552020 | 4.6884 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 4.6884 |
| 7 | VIRTUOUS SHARE INVESTMENTS PVT. LTD. | 41988000 | 4.0545 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 4.0545 |
| 8 | ADITYA MEDISALES LIMITED * | 20101980 | 1.9411 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 1.9411 |
| 9 | RAKSHA SUDHIR VALIA * | 17386000 | 1.6789 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 1.6789 |
| 10 | SHOLAPUR ORGANICS PRIVATE LIMITED | 8017540 | 0.7742 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.7742 |

| | | | | | | | | | | | |
|----|--|------------------|----------------|----------------|---------------|---------------|----------|----------|----------|----------|----------------|
| 11 | SUDHIR VRUNDAVANDAS VALIA * | 7692000 | 0.7428 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.7428 |
| 12 | UNIMED INVESTMENTS LIMITED * | 5214380 | 0.5035 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.5035 |
| 13 | JAYANT SHANTILAL SHANGHVI | 4015920 | 0.3878 | 2437052 | 60.6848 | 0.2353 | 0 | 0 | 0 | 0 | 0.3878 |
| 14 | VIBHA DILIP SHANGHVI | 2892000 | 0.2793 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.2793 |
| 15 | KUMUD SHANTILAL SHANGHVI | 1640000 | 0.1584 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.1584 |
| 16 | AALOK DILIP SHANGHVI | 1440000 | 0.1391 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.1391 |
| 17 | VIDHI DILIP SHANGHVI | 1415000 | 0.1366 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.1366 |
| 18 | JEEVANREKHA INVESTRADE PVT. LTD. | 731360 | 0.0706 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.0706 |
| 19 | KUMUD S. SHANGHVI TRUSTEE OF SHANGHVI FAMILY & FRIENDS BENEFIT TRUST | 640100 | 0.0618 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.0618 |
| 20 | PACKAGE INVESTRADE PVT. LTD. | 448720 | 0.0433 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.0433 |
| 21 | VARSHA KIRAN DOSHI | 161000 | 0.0155 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.0155 |
| 22 | SHANGHVI FINANCE PRIVATE LIMITED | 141680 | 0.0137 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.0137 |
| 23 | DIPTI NIRMAL MODI | 113940 | 0.0110 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.0110 |
| 24 | ASAWARI INVESTMENT & FINANCE PVT.LTD. | 24800 | 0.0024 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.0024 |
| 25 | FLAMBOYAWER FINANCE PRIVATE LIMITED | 10460 | 0.0010 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.0010 |
| 26 | SANGHVI PROPERTIES PRIVATE LIMITED | 7760 | 0.0007 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.0007 |
| 27 | GUJARAT SUN PHARMACEUTICAL INDUSTRIES PV | 7200 | 0.0007 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.0007 |
| 28 | NIRMIT EXPORTS PRIVATE LIMITED | 3520 | 0.0003 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.0003 |
| | * Persons acting in concert | | | | | | | | | | |
| | TOTAL | 659478200 | 63.6819 | 2437052 | 0.3695 | 0.2353 | 0 | 0 | 0 | 0 | 63.6819 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (V)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | GENESIS INDIAN INVESTMENT COMPANY LIMITED - GENERAL SUB FUND | 26771113 | 2.5851 | 0 | 0.0000 | 0 | 0.0000 | 2.5851 |
| 2 | LIC of India Market Plus 1 Growth Fund | 13071868 | 1.2623 | 0 | 0.0000 | 0 | 0.0000 | 1.2623 |
| 3 | Lakshdeep Investments And Finance Private Limited | 11113000 | 1.0731 | 0 | 0.0000 | 0 | 0.0000 | 1.0731 |
| TOTAL | | 50955981 | 4.9205 | 0 | 0.0000 | 0 | 0.0000 | 4.9205 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (V)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | 0.0000 | | | | | |
| TOTAL | | 0 | 0.0000 | | | | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at | Promoter / Promoter Group / Public |
|--------------|-------------------------|----------------------------|---|------------------------------------|
| 1 | NIL | NIL | NIL | |
| TOTAL | | NIL | NIL | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------------|---|---------------------------|---|---|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

(II) (b) Statement showing holding of Depository Receipts (DRs), where

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |