

## (I) (a) Statement showing Shareholding Pattern

|   |                                      |  |   |
|---|--------------------------------------|--|---|
| <b>Name of the Company:</b>   |                                      | SUN PHARMACEUTICAL INDUSTRIES LTD  |   |
| <b>Scrip Code, Name of the scrip, class of security:</b>  |                                      | BSE- 524715, NSE- SUNPHARMA; Class of Security: Equity Shares of Re.1/- each |   |
| <b>As on :</b>  |                                      | 30.09.2015   |   |
| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>                          | <b>As a % of total no. of shares of the company</b>   |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| (ii)  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | 0                                    | 0.00   | 0.00  |
| <b>Outstanding convertible securities:-</b>   | <b>No. of outstanding securities</b> | <b>As a % of total No. of outstanding convertible securities</b>             | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| Held by public  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | 0                                    | 0.00   | 0.00  |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                                       | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by Promoter / Promoter Group   | 0                                    | 0.00   | 0.00  |
| Held by public  | 0                                    | 0.00   | 0.00  |
| <b>Total</b>  | 0                                    | 0.00   | 0.00  |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> | <b>2406496137</b>                    |  |   |

| Category Code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |  |
|---------------|---|------------------------|------------------------|--|--|----------------------------------|--|--|
|               |   |                        |                        |  | As a percentage of (A+B) (VI)                                | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX) = (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  |  |                                  |  |  |
| <b>(A)</b>    | <b>Promoter and Promoter Group</b>  |                        |                        |  |  |                                  |  |  |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                                  |  |  |
| (a)           | Individuals/Hindu Undivided Family  | 10                     | 302192200              | 302192200                                    | 12.56  | 12.56                            | 8183583**                              | 2.71                                   |
| (b)           | Central Government/State Government(s)  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (c)           | Bodies Corporate  | 17                     | 1013024000             | 1013024000                                   | 42.10  | 42.10                            | 11854500                               | 1.17                                   |
| (d)           | Financial Institutions / Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (e)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
|               | Trusts  | 1                      | 1280200                | 1280200                                      | 0.05   | 0.05                             |  |  |
|               | <b>Sub Total (A)(1)</b>   | <b>28</b>              | <b>1316496400</b>      | <b>1316496400</b>                            | <b>54.71</b>   | <b>54.71</b>                     | <b>20038083</b>                        | <b>1.52</b>                            |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                                  |  |  |
| (a)           | Individuals (Non-Resident Individuals/Foreign Individuals)                    | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (b)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (c)           | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (d)           | Qualified Foreign Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
| (e)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                   |
|               | <b>Sub Total (A)(2)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                      | <b>0</b>                               | <b>0.00</b>                            |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>    | <b>28</b>              | <b>1316496400</b>      | <b>1316496400</b>                            | <b>54.71</b>   | <b>54.7059</b>                   | <b>20038083</b>                        | <b>1.52</b>                            |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                                  |  |  |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                                  |  |  |
| (a)           | Mutual Funds/UTI  | 329                    | 61220410               | 58717748                                     | 2.54   | 2.54                             | -                                      | -                                      |
| (b)           | Financial Institutions / Banks  | 94                     | 82716452               | 82712234                                     | 3.44   | 3.44                             | -                                      | -                                      |
| (c)           | Central Government/State Government(s)  | 0                      | 0                      | 0  | 0.00   | 0.00                             | -                                      | -                                      |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                             | -                                      | -                                      |
| (e)           | Insurance Companies   | 114                    | 49898878               | 49898878                                     | 2.07   | 2.07                             | -                                      | -                                      |
| (f)           | Foreign Institutional Investors   | 727                    | 476594953              | 476437622                                    | 19.80  | 19.80                            | -                                      | -                                      |
| (g)           | Foreign Bank  | 12                     | 25422                  | 1504   | 0.00   | 0.00                             | -                                      | -                                      |
| (h)           | Foreign Portfolio Investor (Corporate)  | 263                    | 186691701              | 186691701                                    | 7.76   | 7.76                             | -                                      | -                                      |
| (l)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                             | -                                      | -                                      |
|               | <b>Sub Total (B) (1)</b>  | <b>1,539</b>           | <b>857147816</b>       | <b>854459687</b>                             | <b>35.62</b>   | <b>35.62</b>                     |  |  |
| <b>2</b>      | <b>Non-institutions</b>   |                        |                        |  |  |                                  |  |  |
| (a)           | Bodies Corporate  | 3657                   | 66187181               | 65981124                                     | 2.75   | 2.75                             | -                                      | -                                      |
| (b) (i)       | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh      | 383109                 | 117705347              | 105480516                                    | 4.89   | 4.89                             | -                                      | -                                      |
| (ii)          | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 66                     | 30040045               | 29915045                                     | 1.25   | 1.25                             | -                                      | -                                      |

| Category code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |  |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--|
|               |   |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage (IX) = (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)                                   |
| (c)           | Qualified Foreign Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | -                                      | -                                      |
| (d)           | <b>Any Other</b>  |                        |                        |  |  |                            |  |  |
| i             | Non Resident Indians (Repat)  | 6935                   | 3324125                | 2921816                                      | 0.14   | 0.14                       | -                                      | -                                      |
| ii            | Non Resident Indians (Non Repat)  | 2329                   | 1867494                | 1867494                                      | 0.08   | 0.08                       | -                                      | -                                      |
| iii           | Foreign Company   | 6                      | 1412762                | 1412762                                      | 0.06   | 0.06                       | -                                      | -                                      |
| iv            | Clearing Member   | 592                    | 1612002                | 1612002                                      | 0.07   | 0.07                       | -                                      | -                                      |
| v             | Directors / Relatives   | 3                      | 3794306                | 3794306                                      | 0.16   | 0.16                       | -                                      | -                                      |
| vi            | Trusts  | 55                     | 3571646                | 3571646                                      | 0.15   | 0.15                       | -                                      | -                                      |
| viii          | Overseas Corporate Bodies   | 2                      | 59440                  | 59440  | 0.00   | 0.00                       |  |  |
| ix            | Foreign Nationals   | 10                     | 18415                  | 18415  | 0.00   | 0.00                       |  |  |
| X             | Hindu Undivided Family  | 5592                   | 3259158                | 3259158                                      | 0.14   | 0.14                       |  |  |
|               | <b>Sub Total (B)(2)</b>   | <b>402356</b>          | <b>232851921</b>       | <b>219893724</b>                             | <b>9.68</b>  | <b>9.68</b>                | -                                      | -                                      |
|               | <b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>                         | <b>403895</b>          | <b>1089999737</b>      | <b>1074353411</b>                            | <b>45.29</b>   | <b>45.29</b>               | NA                                     | NA                                     |
|               | <b>Total (A)+(B)</b>  | <b>403923</b>          | <b>2406496137</b>      | <b>2390849811</b>                            | <b>100.00</b>  | <b>100.00</b>              | <b>20,038,083</b>                      | <b>0.83</b>                            |
| (C)           | <b>Shares held by custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |  |
| i             | Promoter and Promoter group   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| ii            | Public  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
|               | <b>Sub Total ( C )</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>                            |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>403923</b>          | <b>2406496137</b>      | <b>2390849811</b>                            | <b>100.00</b>  | <b>100.00</b>              | <b>20038083</b>                        | <b>0.83</b>                            |

\*\*Out of these shares, 3998500 shares have been furnished to brokers as margin.

| <b>(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b> |   |                        |                                   |                   |                    |  |                         |   |                                       |   |  |
|---|---|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No.   | Name of the shareholder   | Details of Shares held |                                   | Encumbered shares |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|   |   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)   | (II)  | (III)                  | (IV)                              | (V)               | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1   | DILIP SHANTILAL SHANGHVI  | 231140480              | 9.60                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 9.60   |
| 2   | VIDITI INVESTMENT PVT. LTD.   | 201385320              | 8.37                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 8.37   |
| 3   | TEJASKIRAN PHARMACHEM INDUSTRIES PVT. LTD.                            | 195343760              | 8.12                              | 3200000           | 1.64               | 0.13   | 0                       | 0   | 0                                     | 0   | 8.12   |
| 4   | FAMILY INVESTMENT PRIVATE LIMITED                                     | 182927440              | 7.60                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 7.60   |
| 5   | QUALITY INVESTMENTS PVT. LTD.   | 182868640              | 7.60                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 7.60   |
| 6   | VIRTUOUS FINANCE PRIVATE LIMITED                                      | 97104040               | 4.04                              | 4983583           | 5.13               | 0.21   | 0                       | 0   | 0                                     | 0   | 4.04   |
| 7   | VIRTUOUS SHARE INVESTMENTS PRIVATE LIMITED                            | 83976000               | 3.49                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 3.49   |
| 8   | SHOLAPUR ORGANICS PRIVATE LIMITED                                     | 16035080               | 0.67                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.67   |
| 9   | VIBHA DILIP SHANGHVI  | 8864000                | 0.37                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.37   |
| 10  | JAYANT SHANTILAL SANGHVI  | 7416840                | 0.31                              | 7404500**         | 99.83              | 0.31   | 0                       | 0   | 0                                     | 0   | 0.31   |
| 11  | AALOK DILIP SHANGHVI  | 2885000                | 0.12                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.12   |
| 12  | VIDHI DILIP SHANGHVI  | 2830000                | 0.12                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.12   |
| 13  | JEEVANREKHA INVESTRADE PVT. LTD.                                      | 1462720                | 0.06                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.06   |
| 14  | KUMUD S. SHANGHVI, TRUSTEE OF SHANGHVI FAMILY & FRIENDS BENEFIT TRUST | 1280200                | 0.05                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.05   |
| 15  | PACKAGE INVESTRADE PVT. LTD.  | 897440                 | 0.04                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.04   |
| 16  | VARSHA KIRAN DOSHI  | 322000                 | 0.01                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.01   |
| 17  | Shanghvi Finance Private Limited                                      | 283360                 | 0.01                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.01   |
| 18  | DIPTI NIRMAL MODI   | 227880                 | 0.01                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.01   |
| 19  | KUMUD S. SHANGHVI   | 200000                 | 0.01                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.01   |
| 20  | Asawari Investment And Finance Private Limited                        | 49600                  | 0.00                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.00   |
| 21  | Flamboyawer Finance Private Limited                                   | 20920                  | 0.00                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.00   |
| 22  | Sanghvi Properties Private Limited                                    | 15520                  | 0.00                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.00   |
| 23  | Gujarat Sun Pharmaceutical Industries Pvt Ltd                         | 14400                  | 0.00                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.00   |
| 24  | NIRMIT EXPORTS PRIVATE LIMITED  | 7040                   | 0.00                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.00   |
| 25  | Sudhir Valia *  | 14384000               | 0.60                              | 4450000           | 30.94              | 0.18   | 0                       | 0   | 0                                     | 0   | 0.60   |
| 26  | RAKSHA S.VALIA*   | 33922000               | 1.41                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 1.41   |
| 27  | ADITYA MEDISALES LIMITED*   | 40203960               | 1.67                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 1.67   |
| 28  | UNIMED INVESTMENTS LIMITED*   | 10428760               | 0.43                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.43   |
|   | <b>Total :</b>  | <b>1316496400</b>      | <b>54.71</b>                      | <b>20038083</b>   | <b>1.52</b>        | <b>0.83</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>54.71</b>   |

\* Persons acting in concert

\*\*Out of these shares, 3998500 shares have been furnished to brokers as margin.

**Sun Pharmaceutical Industries Limited**

**(I)(C)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

| Sr.No | Name of the shareholder                  | No.of shares held | Shares as a percentage of total number of shares [i.e. grand total (A)+(B)+(C) indicated in statement as para (I)(a) above ] | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|--|-------------------|--|-------------------------|---|---------------------------------------|---|--|
| (I)   | (II)                                     | (III)             | (IV)   | (VI)                    | (VII)   | (VIII)                                | (IX)  | (X)  |
| 1     | LIFE INSURANCE CORPORATION OF INDIA      | 70958394          | 2.95   | 0                       | 0.00  | 0                                     | 0.00  | 2.95   |
| 2     | GOVERNMENT OF SINGAPORE                  | 38021302          | 1.58   | 0                       | 0.00  | 0                                     | 0.00  | 1.58   |
| 3     | COMPANY LIMITED -GENERAL SUB FUND        | 36127675          | 1.50   | 0                       | 0.00  | 0                                     | 0.00  | 1.50   |
| 4     | LAKSHDEEP INVESTMENTS & FINANCE (P) LTD. | 35906000          | 1.49   | 0                       | 0.00  | 0                                     | 0.00  | 1.49   |
| 5     | ABU DHABI INVESTMENT AUTHORITY - GULAB   | 28452726          | 1.18   | 0                       | 0.00  | 0                                     | 0.00  | 1.18   |
|       | <b>TOTAL</b>                             | <b>209466097</b>  | <b>8.70</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>8.70</b>  |

## Sun Pharmaceutical Industries Limited

| <b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the</b> |   |                  |  |                     |   |                                       |  |  |
|--|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No.  | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
|  | NIL   | 0                | 0.00   | 0                   | 0.00  | 0                                     | 0.00   | 0.00   |
|  | <b>TOTAL</b>  | <b>0</b>         | <b>0.00</b>  | <b>0</b>            | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |

**Sun Pharmaceutical Industries Limited**

|                |   |                                       |   |   |
|----------------|---|---------------------------------------|---|---|
| <b>(I)(d)</b>  | <b><u>Statement showing details of locked-in shares</u></b> |                                       |   |   |
| <b>Sr. No.</b> | <b>Name of the shareh</b>                                   | <b>Number of Locked<br/>in Shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total<br/>(A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> | <b>Promoter /<br/>Promoter Group /<br/>Public</b> |
| 1              | NIL   | NIL                                   | NIL   | NA  |
| <b>TOTAL</b>   |   | <b>NIL</b>                            | <b>NIL</b>  | <b>NA</b>   |

**Sun Pharmaceutical Industries Limited**

| (II)(a) | Statement showing details of Depository Receipts (DRs) |                           |   |   |
|---------|--|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.)        | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1       | NIL  | NIL                       | NIL   | NIL   |
|         | <b>TOTAL</b>   | NIL                       | NIL   | NIL   |



**Sun Pharmaceutical Industries Limited**

| <b>(II) (b)</b> | <b>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares</b> |  |  |  |
|-----------------|---|--|--|--|
| <b>Sr. No.</b>  | <b>Name of the DR Holder</b>  | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]</b> |
| 1               | NIL   | NIL  | NIL  | NIL  |
|                 | <b>TOTAL</b>  | <b>NIL</b>   | <b>NIL</b>   | <b>NIL</b>   |