

Sun Pharmaceutical Industries Ltd.

Sun House, Plot No. 201 B/1,
Western Express Highway, Goregaon (E),
Mumbai - 400 063, Maharashtra, INDIA.
Tel. : (91-22) 4324 4324
Fax : (91-22) 4324 4343
www.sunpharma.com
CIN : L24230GJ1993PLC019050



April 26, 2018

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE Code: SUNPHARMA

BSE Limited,
Market Operations Dept.
P. J. Towers, Dalal Street,
Mumbai - 400 001
BSE Code:524715

Dear Sir/Madam,

Sub: Submission of copies of Newspaper Advertisement regarding Notice of the National Company Law Tribunal (“NCLT”) Convened Meetings of the Sun Pharmaceutical Industries Limited (“the Company”)

In terms of the Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of the newspaper advertisements by the Company regarding:

- 1) Notices of the NCLT Convened Meetings of the equity shareholders and unsecured creditors of the Company, for convening Meetings on Friday, June 01, 2018 at 10:15 a.m. IST and 11:15 a.m. IST respectively, as directed by Hon’ble NCLT, Ahmedabad Bench, vide its order dated February 21, 2018, for the purpose of considering and if though fit, to approve the Scheme of Arrangement among Sun Pharma Global FZE and the Company and their respective members and creditors, published in Financial Express (English Language) in Ahmedabad Edition and Sandesh (Gujarati Language) in Vadodara Edition.
- 2) Notice of remote e-voting for NCLT Convened Meeting of equity shareholders of the Company to be held on Friday, June 01, 2018 at 10:15 a.m. IST, published in Financial Express (English Language) in all Editions and Vadodara Samachar (Gujarati Language) in Vadodara Edition. The period for remote e-voting commences on Tuesday, May 29, 2018 at 9:00 a.m. IST and ends on Thursday, May 31, 2018 at 5:00 p.m. IST.

This is for your information and record.

Thanking You,

For Sun Pharmaceutical Industries Limited

Ashok I. Bhuta

**Sr. GM – Secretarial &
Compliance Officer**

Enclosures: as above

PUBLIC NOTICE

This Public Notice is hereby given to the public at large that the following original Title Deeds in respect of the schedule property have been lost and a FIR regarding the same has been lodged on 23.04.2018. Original Sale Deed dated 17.02.1994, registered in the office of Sub Registrar Mulshi (Paud), Pune at Sr. No. 490/1994 on 20.02.1994, along with Index No. II extract and registration receipt of the same. This Public Notice is given to the effect that the certified/Copy of the said document available with us will be treated as original title deeds, as contemplated by law and the said certified/Copy along with the copy FIR and this public notice will suffice the legal requirements to make the certified/copy of the title deed as original, by means of secondary evidence. Also schedule property is belonged to **Mr. Prashant Sadashiv Sardesai and Axis Bank Ltd.** is going to create mortgage charge over the same. If anybody has any objection of whatsoever nature regarding the same and the property mentioned in the Schedule herein below, the same shall be communicated in writing to the undersigned at Office address mentioned below, within 8 days from the date of issuance of this notice, producing the relevant documents between 10.00 a.m. & 6.00 p.m. on any working day, during the notice period referred to above.

SCHEDULE

Shed No. B-13, Ground Floor, "Tirumala Industrial Complex", Plot No. 9, Gat No. 146/A-2, Village Pirangut, Taluka-Mulshi, Dist: Pune.
ADV. A. N. THITE
1305, Kasba Peth, Flat No. 29,
3rd Floor, Wing 'E', Alok Nagar,
Place : Pune
Date : 25.04.2018
Near Surya Hospital, Pune-411 011.



Bank of Baroda
Kalyani Nagar Branch, The Sovereign, Central Avenue,
Kalyani Nagar, Pune -6. Ph No 020 26650132/33

POSSESSION NOTICE (for immovable property only)

Whereas, The undersigned being the Authorised Officer of the **Bank of Baroda** under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest (Second) Act, 2002 and in exercise of powers conferred under Section 13(12) read with **Rule 3** of the Security Interest (Enforcement) Rules, 2002 issued a **Demand Notice dated 03.01.2018** calling upon the Borrower **M/s. Sant Dyaneshwar Agency; Proprietor: Mrs Sangita Atul Girme**, repay the amount mentioned in the notice being **Rs. 25,53,888.05 (Rupees Twenty Five Lakh Fifty Three Thousand Eight Hundred Eighty Eight and Five Paise Only)** as on **25.10.2017** plus further interest & other charges etc. within **60 days** from the date of receipt of the said notice. The Borrower having failed to repay the amount, notice is hereby given to the Borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under sub-section (4) of Section 13 of the said Act read with **Rule 8** of the Security Interest (Enforcement) Rules 2002 on this **16th April 2018**. The Borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **Bank of Baroda** for an amount of **Rs. 25,53,888.05 (Rupees Twenty Five Lakh Fifty Three Thousand Eight Hundred Eighty Eight and Five Paise Only)** as on **25.10.2017** plus further interest & other charges etc. and interest thereon. **The borrower's attention is invited to sub-section (8) of Section 13 in respect of time available to redeem the secured assets.**

Description of the Immovable Property

Registered Mortgage at Shop No 1, CTS No 731, 731/1 to 731/8 and 732 Moreswar Corner Situated at Chinchwad Chapekar Chowk Situated at Taluka Haveli, Dist. Pune & Situated within the limits of Pune Municipal Corporation in the Name of Mr. Dhondiba Ganpat Gawade. The Said property is bounded by:
North: Shop no 2, **South:** Open Space,
East: Open Space, **West:** Passage & Shop No 3
Authorised Officer
Bank Of Baroda
Kalyani Nagar Branch
Date: 16.04.2018
Place: Pune

SUN PHARMACEUTICAL INDUSTRIES LIMITED
Registered Office: SPARC, Tandajja, Vadodra - 390 012, Gujarat, India.
Tel No. 0265-6615500/600/700; Fax No. 0265-254897
Corporate Office: Sun House, Plot No. 201 B/1, Western Express Highway, Goregaon (E), Mumbai - 400 063, Maharashtra, India.
CIN: L24230GJ1993PLC019050
Email ID: secretarial@sunpharma.com; Website: www.sunpharma.com

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

AHMEDABAD BENCH
CA(CAA) NO. 18/NCLT/AHM/2018
In the matter of the Companies Act, 2013;
AND
In the matter of Sections 230 to 232 read with Section 234 and other applicable provisions of the Companies Act, 2013;
AND
In the matter of Scheme of Arrangement among Sun Pharma Global FZE and Sun Pharmaceutical Industries Limited and their respective members and creditors.
Sun Pharmaceutical Industries Limited)
(CIN: L24230GJ1993PLC019050, a company)
registered under the provisions of Companies)
Act, 1956 and having its Registered Office at)
SPARC, Tandajja, Vadodra- 390 012,)
in the State of Gujarat, India)Applicant Company

NOTICE AND ADVERTISEMENT OF MEETINGS OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF THE APPLICANT COMPANY

NOTICE is hereby given that by an order dated February 21, 2018, the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") has directed separate meetings of the equity shareholders and unsecured creditors of the Applicant Company for the purpose of considering and if thought fit, to approve the scheme of arrangement among Sun Pharma Global FZE ("Transferor Company") and Applicant Company and their respective members and creditors ("Scheme of Arrangement") for demerger of Specified Undertaking (as defined in Scheme of Arrangement) of Transferor Company into Applicant Company. In pursuance of the said order and as directed therein, further notice is hereby given that separate meetings of equity shareholders and unsecured creditors of the Applicant Company will be held as under, at which time and place the equity shareholders and unsecured creditors are requested to attend:

Sr. No.	Class of Meetings	Date of Meetings	Time (IST)	Place of Meetings
1.	Equity Shareholders	Friday, June 01, 2018	10:15 a.m.	Prof. Chandravadan C. Mehta Auditorium - General Education Centre, Maharaja Sayajirao University of Baroda, Near D. N. Hall, Pratap Gunj, Vadodra-390 002, Gujarat, India
2.	Unsecured Creditors	Friday, June 01, 2018	11:15 a.m.	Hall, Pratap Gunj, Vadodra-390 002, Gujarat, India

Copies of the said Scheme of Arrangement and Explanatory Statement under Section 230 of the Companies Act, 2013 can be obtained free of charge at the Registered Office of the Applicant Company and/or at the office of the Advocate Mrs. Swati Saurabh Soparkar at 301, Shivalki-10, Opp. SBI Zonal Office, S. M. Road, Ambavadi, Ahmedabad 380 015, Gujarat, India. Persons entitled to attend and vote at the Meeting may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Company at SPARC, Tandajja, Vadodra - 390 012, Gujarat, India, not later than 48 hours before the scheduled time of the commencement of the Meeting of the equity shareholders and unsecured creditors of the Applicant Company. Forms of proxy can also be obtained from the Registered Office of the Applicant Company. NCLT has appointed Mr. Gaurang Parikh, Chartered Accountant, an Independent Professional to act as the Chairman of the said Meetings including any adjournment(s) thereof. The Scheme of Arrangement, if approved in the aforesaid Meetings, will be subject to the subsequent approval of NCLT or any other regulatory authorities. In compliance with said order and the provisions of Section 230(4) and Section 108 of the Companies Act, 2013 and the rules made thereunder and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Applicant Company has provided the facility to the equity shareholders to cast their votes either by way of remote e-voting and electronic voting system at the venue of the Meeting. The voting period for remote e-voting shall commence on and from **Tuesday, May 29, 2018 at 9:00 a.m. IST and end on Thursday, May 31, 2018 at 5:00 p.m. IST** (inclusive of both the days). In case of meeting of unsecured creditors of the Applicant Company, the voting shall be carried out through the ballot/polling paper at the venue of the Meeting.
Place: Vadodra
Date: April 25, 2018
Gaurang Parikh
Chairman appointed for the Meetings

SUMMONS under sub section (4) of section 19 of the Act, read with sub - rule (2A) of rule 5 of the Debts Recovery Tribunal (Procedure) Rules, 1993

DEBTS RECOVERY TRIBUNAL, PUNE
Ministry of Finance, Government of India.
PMT Commercial Building No. 1, Shankarsheth Road, Swargate, Pune - 411 042
Date : 05/03/2018 Original Application No. 473/ 2017
CORPORATION BANK,
Khadakwasla Branch, Pune. APPLICANT
V/s
SMT. SURJIDEVI BANVARILAL VARMA, Proprietress of RISHI ASSOCIATES... DEFENDANT
Whereas, Original Application No. 473/2017 was listed before Hon'ble Presiding Officer on 24/10/2017. WHEREAS, this Hon'ble Tribunal is pleased to issue Summons / Notice on the said Application under Section 19(4) of the Act, (OA) filed against you for recovery of debts of Rs. 18,62,711/- (application along with copies of documents etc. annexed) In accordance with Sub-section (4) of section 19 of the Act, you the defendants are directed as under:-
(i) To show caused within thirty days of the service of Summons as to why relief prayed for should not be granted.
(ii) To disclose particulars of properties or assets other than properties and assets specified by the applicant under serial number 3A of the Original Application.
(iii) You are restrained from dealing with or disposing of secured assets or such other assets and properties disclosed under serial number 3 A of the Original Application, pending hearing and disposal of the application for attachment of properties.
(iv) You shall not transfer by way of sale, lease or otherwise, except in the ordinary course of this business any of the assets over which security interest is created and / or other assets and properties specified or disclosed under serial number 3 A of the Original Application without the prior approval of the Tribunal.
(v) You shall be liable to account for the sale proceeds realized by sale of secured assets or other assets and properties in the ordinary course of business and deposit such sale proceeds in the accounts maintained with the bank or financial institutions holding security interest over such assets.
You are also directed to file the Written Statement with a copy thereof furnished to the Applicant and to appear before Register on 03/05/2018 at 11.15 a.m. failing with the application shall be heard and decided in your absence.
Given under my hand and the seal of the Tribunal on this 05th day of March 2018 at Pune.
By Order of the Tribunal
Sd/-
REGISTRAR,
Debts Recovery Tribunal, Pune
To,
Smt. Surjidevi Banvarilal Varma,
Proprietress of **RISHI ASSOCIATES,** Residing at Flat No. 11, A Wing,
P.S. Tower, Opp. Nobel Hospital, Hadapsar, Pune - 411 028. DEFENDANT

કોર્પોરેશન બેંક Corporation Bank
(સંસ્થાને સેવાને સેવા) (A Premier Public Sector Bank)

MIRAJ BRANCH : 70/B Shivparvati Complex, Shivaji Road, MIRAJ TAL MIRAJ DIST SANGLI 416410

POSSESSION NOTICE (For immovable property)

Whereas **Shri Ravindra Shivnand Joshi, Chief Manager, Corporation Bank, Sangli** The undersigned being the authorised officer of the CORPORATION BANK under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 (54 of 2002) and in exercise of powers conferred under Section 13(12) read with **Rule 3** of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated **08/01/2018** calling upon the borrower **1. M/s Gomtesh Milk Products, Proprietor : Vishal Raosaheb Patil, R S No 386/1B, Plot No 17, Near 1008 Parshwanath Jain Mandir Kaman, Inamdhamani, Tal Miraj, Dist Sangli 2. Shri Swapnil Sukumar Patil (Gurantor) H No 328 Near Parshwanath Jain Mandir, Inamdhamani, Tal Miraj, Dist Sangli** to repay the amount mentioned in the notice being **Rs 23,54,369/-** (in words Rs. Twenty Three Lakh Fifty Four Thousand Three Hundred Sixty Nine Only) within 60 days from the said notice. The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of Section 13 of Act read with **Rule 8** of the Security Interest Enforcement Act rule 2002, on this the **23rd day of APRIL of the year, 2018** The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **CORPORATION BANK, MIRAJ** for an amount **Rs 24,10,574=35** and interest thereon. The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Description of the Immovable Property

All that part and parcel of the property consisting of **Plot No 17, R S No 386/1B, Near 1008 Parshwanath Jain Mandir Kaman Inamdhamani, Tal Miraj, Dist Sangli, Area 215.30 Sq.mtrs. Along With Construction of 79.50 Sq Mtr. At Post Inamdhamani, Tal Miraj, Dist Sangli.**
Bounded:
On the **North** by : Property of Shantinath Patil
On the **South** by : Property of Agalgave,
On the **East** by : Property of Koli
On the **West** by : Road

Date : 23/04/2018
Place : Miraj
AUTHORISED OFFICER
CORPORATION BANK

કોર્પોરેશન બેંક Corporation Bank
(સંસ્થાને સેવાને સેવા) (A Premier Public Sector Bank)

MIRAJ BRANCH : 70/B Shivparvati Complex, Shivaji Road, MIRAJ TAL MIRAJ DIST SANGLI 416410

POSSESSION NOTICE (For immovable property)

Whereas **Shri Ravindra Shivnand Joshi, Chief Manager, Corporation Bank, Sangli** The undersigned being the authorised officer of the CORPORATION BANK under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 (54 of 2002) and in exercise of powers conferred under Section 13(12) read with **Rule 3** of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated **01/01/2018** calling upon the borrower **1(A) Shri Prashant Joseph Kavathekar, Plot No 35, Philip Villa, Chintamani Housing Society, Vijaynagar, Sangli, Tal Miraj, Dist Sangli 416416, Mid Essex Hospital Services (NHS Trust) Broomfield Hospital, Court Road, Broomfield, Chelmsford, Essex CM 1 7 ET, Residence Address : 68 Shelley Road, Chelmsford, Essex, CM2 6ET** 1(B) **Smt. Sunalini Joseph Kavathekar, Plot No 35, Philip Villa, Chintamani Housing Society, Vijaynagar, Sangli, Tal Miraj, Dist Sangli 416416** to repay the amount mentioned in the notice being **Rs. 10,73,502=48** (Rs. Ten Lakh Seventy Three Thousand Five Hundred Two Ps Forty Eight Only) within 60 days from the said notice. The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of Section 13 of Act read with **Rule 8** of the Security Interest Enforcement Act rule 2002, on this the **23rd day of APRIL of the year, 2018** The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **CORPORATION BANK, MIRAJ** for an amount **Rs. 10,20,081=48** and interest thereon. **The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.**

Description of the Immovable Property

All that part and parcel of the property consisting of **Plot No 38, R.S. No. 876/1C/2, "Praise Villa", Vinoba Bhav Colony, Bethela Nagar, Behind Hotel Sitara, Behind Sidhivinayak Hero Showroom, Sangli Road Miraj, Area 126.49 Sq.mtrs. along with RCC Construction of 97.80 Sq Mtr. At Post Miraj, Tal Miraj, Dist Sangli 416410**
Bounded:
On the **North** by : Plot No 39 of Shri Gaikwad
On the **South** by : Plot No 37 of Shri Mohite,
On the **East** by : Road
On the **West** by : Property of Shri Bansode

Date : 23/04/2018
Place : Miraj
AUTHORISED OFFICER
CORPORATION BANK



NOTICE - CUM - ADDENDUM

Change in Name/s of the Schemes

The Names of the following Schemes shall be changed as under with effect from May 3, 2018:

Existing	Revised
UTI - Opportunities Fund	UTI - Value Opportunities Fund
UTI - Wealth Builder Fund	UTI - Multi Asset Fund

All other terms and conditions of the above Schemes will remain unchanged.

This addendum No. 04/2018-19 is an integral part of the Scheme Information Document (SID)/ Key Information Memoranda (KIM) of the above referred Schemes of UTI Mutual Fund and should be read in conjunction with the SID/KIM.

Change in name/s of suspended/ discontinued Options under select Debt Schemes of UTI Mutual Fund

Pursuant to introduction of single plan structure for mutual fund schemes, the fresh subscription to few options / plans had been discontinued since October 2012. It is proposed to rename those discontinued options / plans as under with immediate effect.

Scheme Name	Existing name / Plan/Option as per SID	Proposed Modified name/Plan/Option
UTI - Money Market Fund	Regular Plan	Growth Option
UTI - Money Market Fund	Regular Plan	Flexi Dividend Option
UTI - Money Market Fund	Regular Plan	Periodic Dividend Option
UTI - Liquid Cash Plan	Regular Plan	Periodic Dividend Option
UTI - Liquid Cash Plan	Regular Plan	Monthly Dividend Payout & Reinvestment Option
UTI - Liquid Cash Plan	Regular Plan	Growth Option
UTI - Short Term Income Fund	Regular Option	Dividend Sub Option
UTI - Short Term Income Fund	Regular Option	Growth Sub-Option
UTI - Treasury Advantage Fund		Annual Dividend Plan
UTI - Treasury Advantage Fund		Bonus Plan
UTI - Treasury Advantage Fund		Growth Plan
UTI - Treasury Advantage Fund		Quarterly Dividend Plan
UTI - Treasury Advantage Fund		Periodic Dividend Plan
UTI - Treasury Advantage Fund		Flexi Dividend Plan
UTI - Treasury Advantage Fund		Monthly Dividend Plan
UTI - Gilt Advantage Fund- Long Term Plan	PF Plan	Prescribed Date Auto Redemption Option(PDAR)
UTI - Gilt Advantage Fund- Long Term Plan	PF Plan	Growth Option
UTI - Gilt Advantage Fund- Long Term Plan	PF Plan	Dividend Option
UTI - Floating Rate Fund- Short Term Plan	Institutional Plan	Periodic Dividend Option
UTI - Floating Rate Fund- Short Term Plan	Institutional Plan	Growth Option

All other terms and conditions of the above referred Schemes shall remain unchanged.

This addendum No. 05/2018-19 is an integral part of the Scheme Information Document (SID)/ Key Information Memoranda (KIM) of the above referred Schemes of UTI Mutual Fund and should be read in conjunction with the SID/KIM.

Change in Benchmark Index - UTI Gilt Advantage Fund

Pursuant to change in nomenclature of debt indices by CRISIL, the benchmark index name of UTI Gilt Advantage Fund - LTP is being revised as follows w.e.f. May 3, 2018:

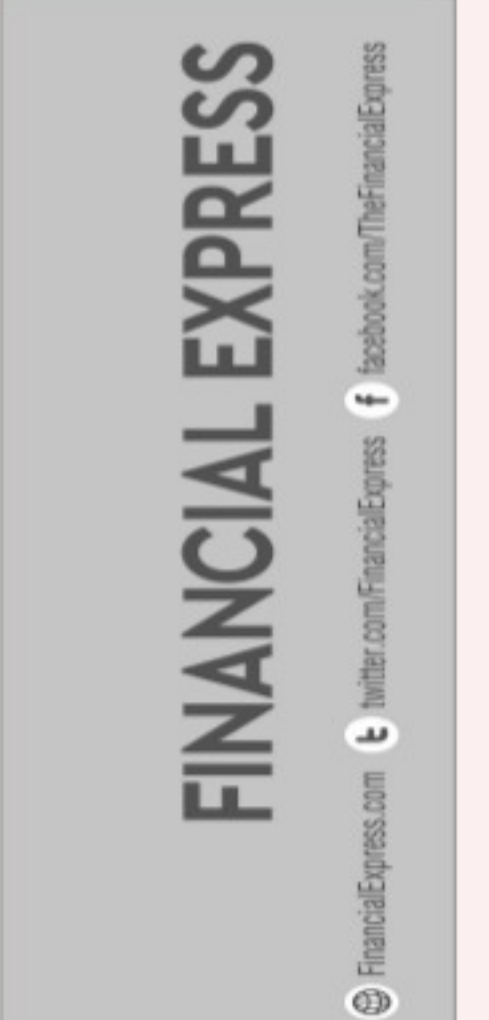
Existing Benchmark name	Revised Benchmark name
CRISIL Gilt Index	CRISIL Dynamic Gilt Index

All other terms and conditions of the above Scheme will remain unchanged.

This addendum No. 07/2018-19 is an integral part of the Scheme Information Document (SID)/ Key Information Memoranda (KIM) of the above referred Schemes of UTI Mutual Fund and should be read in conjunction with the SID/KIM.

For UTI Asset Management Company Limited
Sd/-
Authorised Signatory
In case any further information is required, the nearest UTI Financial Centre may please be contacted.
Mumbai
April 26, 2018 **Toll Free No.: 1800 22 1230** **Website: www.utimf.com**
REGISTERED OFFICE: UTI Tower, 'Gn' Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Phone: 022 - 66786666. UTI Asset Management Company Ltd. (Investment Manager for UTI Mutual Fund) E-mail: invest@uti.co.in, (CIN-U65991MH2002GOI137867). For more information, please contact the nearest UTI Financial Centre or your AMFI/NISM certified UTI Mutual Fund Independent Financial Advisor, for a copy of Statement of Additional Information, Scheme Information Document and Key Information Memorandum cum Application Form.
Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

IN THE MATTER OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF M/s. Suheil Salt Works Private Limited V/S Registrar of Companies, Gujarat
In the matter of Company **Appeal No. 16/252/NCLT/AHM/2018** regarding restoration of the name of the company under Section 252(3) of the Companies Act, 2013
Notice is issued that the Hon'ble NCLT of Gujarat vide order dated 05.03.2018 passed in Company Appeal No. 16/252/NCLT/AHM/2018 directed for restoration of the above named Company namely **M/s. Suheil Salt Works Private Limited** in the Register of Companies maintained by the office of the Registrar of Companies, Gujarat. As per the said order of the Hon'ble NCLT of Gujarat at Ahmedabad, the name of aforesaid Company is hereby restored as **M/s. Suheil Salt Works Private Limited** in the Register maintained by the office of Registrar of Companies, Gujarat.
By Order of National Company Law Tribunal For and on behalf of the Petitioner Company Place: Bhanuch **Iqbal Ahmed Patel** Date: 20/04/2018 Petitioner



The latest trends in business. The latest trends in trends.



ગ્રામ સ્વરાજ અભિયાન
સંતર્ગત
પ્રધાનમંત્રી ઉજ્જવલા યોજના
ઉજ્જવલા દિવસ નિમિત્તે
ગુજરાત રાજ્યના બધા જિલ્લાઓમાં ૬૯૯ સ્થળોએ ૩૫,૮૪૩ ગરીબ પરિવારોને રાંધણ ગેસજોડાણનો મળ્યો લાભ
અત્યાર સુધીમાં કુલ ૧૩,૩૮,૬૧૩ પરિવારોને ઉજ્જવલા યોજનાનો મળ્યો લાભ
મહિલાઓના આરોગ્યની દિશામાં નક્કર પગલાં ભરવા બદલ
વડાપ્રધાનશ્રી નરેન્દ્રભાઈ મોદીનો ખૂબ ખૂબ આભાર
શ્રી નરેન્દ્રભાઈ મોદી
45મમીભ, ભારત
શ્રી વિજયભાઈ રૂપાણી
મુખ્યમંત્રી, ગુજરાત
Ahmedabad

Manipal Health again sweetens offer for Fortis Healthcare

New Delhi, April 25

MANIPAL HEALTH ENTERPRISES has revised its offer for Fortis Healthcare (FHL) again, raising the value to ₹6,322 crore, according to a regulatory filing.

The move comes ahead of the Fortis board's meeting to consider the recommendations of an expert advisory panel formed to finalise the evaluation process of all binding offers.

The new offer from Manipal Health Enterprises also proposes that Manipal Education and Medical Group India will arrange financial assistance of up to ₹750 crore, either by way of debt financing or through guarantees, comfort letters to lenders of FHL. This is the second time the Manipal/TPG-led consortium has revised its offer.

FHL meanwhile said in a filing that acceptance of a one-time waiver from the exclusivity

provisions given by Manipal and TPG to it on April 19 would have limited its ability to run a competitive bid process.

Manipal's revised offer states that it had given Fortis a one-time waiver from the exclusivity provisions under the implementation agreement signed with them on March 27, 2018 by permitting Fortis with a limited ability to undertake a process by permitting due diligence, Fortis said in a filing.

SARDA PLYWOOD INDUSTRIES LIMITED
 Regd. Office : 9 Parsee Church Street, Kolkata-700011
 CIN : L20211WB1957PLC023493, www.sardaplywood.in
 E-mail : corp@sardaplywood.com, Phone : 033 2265 2274

NOTICE is hereby given that the share certificate set out in details given hereunder for 500 shares in the aggregate have been reported lost/misplaced:

Name of Shareholder	Folio No.	Share Cert.No.	Distinctive nos.	No. of Shares
Bhagwandas Chomal	C00800	26001	2742516-2742615	100
JH- Saraswat Devi Chomal	26002	2742616-2742665	50	100
	26003	2742666-2742765	100	100
	26004	2742766-2742815	50	100
	26005	2742816-2742915	100	100
	26006	2742916-2743015	100	100

Any person(s) who has/have any claim in respect of these share certificates should write to the company supported by documentary evidence, within 15 days from the date of this advertisement, failing which the company will proceed to issue duplicate share certificates. After issuance of duplicate share certificates, the original share certificate shall stand cancelled and any person dealing with the original share certificates shall be doing so at his/her risk(s) as to costs and consequences and the company will not be responsible for it in any way.

For SARDA PLYWOOD INDUSTRIES LTD.
 RAVI KUMAR MURKAR
 CFO & Company Secretary

Date: 25.4.2018

SUN PHARMACEUTICAL INDUSTRIES LIMITED
 Registered Office: SPARC, Tandajia, Vadodra - 390 012, Gujarat, India.
 Tel No.: 0265-6615500/ 600/ 700; Fax No.: 0265-2354897
 Corporate Office: Sun Pharma, Plot No. 201 B/1, Western Express Highway, Goregaon (E), Mumbai - 400 063, Maharashtra, India.
 CIN: L24230GJ1993PLC019050
 Email ID: secretarial@sunpharma.com; Website: www.sunpharma.com

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL AHMEDABAD BENCH
 CA(CAA) NO. 18/NCLT/AHM/2018
 In the matter of the Companies Act, 2013; AND

In the matter of Sections 230 to 232 read with Section 234 and other applicable provisions of the Companies Act, 2013; AND

In the matter of Scheme of Arrangement among Sun Pharma Global FZE and Sun Pharmaceutical Industries Limited and their respective members and creditors.

Sun Pharmaceutical Industries Limited)
 (CIN: L24230GJ1993PLC019050), a company)
 registered under the provisions of Companies)
 Act, 1956 and having its Registered Office at)
 SPARC, Tandajia, Vadodra-390 012,)
 in the State of Gujarat, India.)

NOTICE OF REMOTE E-VOTING FOR MEETING OF APPLICANT COMPANY

NOTICE is hereby given that by an order dated February 21, 2018, the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") has directed that a meeting of the equity shareholders of the Applicant Company shall be held on Friday, June 01, 2018 at 10:15 a.m. IST at Prof. Chandravadan C. Mehta Auditorium - General Education Centre, Maharaja Sayajirao University of Baroda, Near D. N. Hall, Pratap Gunj, Vadodra-390 002, Gujarat, India ("Meeting"), for the purpose of considering and giving effect to, to approve the Scheme of Arrangement among Sun Pharma Global FZE ("Transferor Company") and Applicant Company and their respective members and creditors ("Scheme of Arrangement") for demerger of Specified Undertaking (as defined in Scheme of Arrangement) of Transferor Company into Applicant Company. The equity shareholders of the Applicant Company are hereby informed and requested to note that:

- Pursuant to the directions issued by NCLT by an order dated February 21, 2018 and the provisions of Section 230(4) and Section 108 of the Companies Act, 2013 and the rules made thereunder and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the business as set out in aforesaid notice is to be transacted by the equity shareholders through voting by means of remote e-voting and electronic voting system at the venue of the Meeting. The Applicant Company is providing facility for remote e-voting by electronic means through e-voting instructions of Central Depository Services (India) Limited ("CDSL"). The necessary instructions for remote e-voting have been set out in the said notice dated April 04, 2018.
- The cut-off date for determining the eligibility to vote is **Friday, May 25, 2018**.
- The Applicant Company has completed sending of Notice of NCLT Convened meeting of the equity shareholders along with Proxy Form and Attendance Slip on April 23, 2018 via email to all the equity shareholders whose email address were available with the Applicant Company/Depositories and via physical dispatch to the equity shareholders at their registered address to those equity shareholders who have not registered their email address with the Applicant Company/Depositories and to those equity shareholders who have opted for a physical copy of the same.
- The remote e-voting commences on and from **Tuesday, May 29, 2018 at 09:00 a.m. IST and ends on Thursday, May 31, 2018 at 05:00 p.m. IST**. During the voting period, equity shareholders of the Applicant Company holding shares either in physical form or in a dematerialised form as on cut-off date may cast their vote through remote e-voting. The voting through remote e-voting will not be allowed beyond 5:00 p.m. IST on Thursday, May 31, 2018. The remote e-voting module shall be disabled by CDSL for voting thereafter.
- The voting right of equity shareholders shall be in proportion to one vote per fully paid equity share of the Applicant Company held by them as on May 25, 2018 being the cut-off date.
- Any person who becomes a shareholder of the Applicant Company after dispatch of the Notice and holds shares of the Applicant Company as on the cut-off date i.e. May 25, 2018 and whose PAN is not registered with the Applicant Company may obtain the Login details by writing to the Applicant Company's Registrar & Transfer Agents, M/s. Link Intime (India) Pvt. Ltd. at linkintime@linkintime.co.in.
- The Applicant Company is offering facility for voting by way of electronic voting system at the venue of the Meeting for the equity shareholders attending the Meeting, who has not cast their vote by remote e-voting.
- Equity shareholder may attend the Meeting even after exercising his right through remote e-voting but cannot vote again at the venue of the Meeting.
- NCLT Convened meeting Notice dated April 04, 2018, is available on Applicant Company's website www.sunpharma.com, CDSL website www.evotingindia.com and on the website of BSE Limited and National Stock Exchange of India Limited i.e. www.bseindia.com and www.nseindia.com respectively.
- The Scrutinizer shall submit a consolidated Scrutinizer's Report of the total votes cast in favour of or against, if any, after the conclusion of the Meeting to the Chairman of the Meeting or a person authorised by him. The results would be displayed at the Registered Office and Corporate Office of the Applicant Company, intimated to BSE Limited and National Stock Exchange of India Limited where the Applicant Company's securities are listed and displayed along with the scrutiner's report on the Applicant Company's website www.sunpharma.com and on CDSL website at www.evotingindia.com.
- In case of any grievance connected with remote e-voting, the equity shareholders may contact to Mr. Rakshak Dalvi, Deputy Manager, CDSL at CDSL, A Wing, 25th Floor, Marathon Futrex, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400 013, Maharashtra, India, in case of any query or issue regarding remote e-voting, the shareholders may refer the Frequently Asked Questions (FAQ) and e-voting manual available at www.evotingindia.com and on CDSL website at www.evotingindia.com.
- As directed by NCLT, Mr C. J. Goswami, proprietor of M/s C. J. Goswami and Associates, the Practicing Company Secretaries, has been appointed as the Scrutinizer to scrutinize the voting of equity shareholders by remote e-voting and electronic voting system at the venue of the Meeting.

Place: Vadodra
 Date: April 25, 2018
 Gaurang Parikh
 Chairman appointed for the Meeting

HDFC MUTUAL FUND
 BHAROSA APNO KA
HDFC Asset Management Company Limited
 A Joint Venture with Standard Life Investments
 CIN: U65991MH1999PLC123027

Registered Office: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020. Phone: 022 66316333 • Toll Free Nos: 1800-3010-6767 / 1800-419-7676
 Fax: 022 22821144 • e-mail: cliser@hdfcfund.com • Visit us at: www.hdfcfund.com

NOTICE
 Half-Yearly unaudited financial results of Schemes of HDFC Mutual Fund

NOTICE is hereby given that the unaudited financial results of the Schemes of HDFC Mutual Fund ("the Fund") for the half-year ended March 31, 2018 have been hosted on the website viz. www.hdfcfund.com in accordance with Regulation 59 of SEBI (Mutual Funds) Regulations, 1996. Investors may accordingly view / download the results of the Schemes of the Fund from the website.

For HDFC Asset Management Company Limited
 Place : Mumbai
 Date : April 25, 2018
 Chief Compliance Officer

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

POWER GRID CORPORATION OF INDIA LIMITED
 (A Govt. of India Enterprise)
 Southern Region Transmission System-II, Near RTD Driving Test Track
 Singanayakanahalli, Yelahanka Hobli, Bengaluru - 560 064
 Tel: 91-80-23093725, 23093727, E-mail: sr2candm@powergrid.co.in

INVITATION OF BIDS (IFB) under Bidding Procedure through e-Procurement (Funding: Domestic)
 NIT Ref. No: SRMS/MB/MNIT-127(E)/2018 Date: 26.04.2018
 POWERGRID invites online bids through e-portal <https://pgcileps.buyjunction.in> for the following packages:

Sl No.	Package Ref.	Package Name	Details /Site	Download of Bid Documents/ Cost of Bid Documents	Deadline of Bid Submission (Both Soft & Hard copy parts)
1	WC-1946	Design, Supply, Erection, Testing & Commissioning of New Fire Fighting System & Dismantling of Existing System at Madurai SS	Madurai, Tamilnadu	27.04.2018 to 25.05.2018 (upto 1730 hrs.(IST) INR.12,500/-	31.05.2018 (1500 hrs.(IST) Both Envelope-I & II
2	WC-1956	Design, Supply, Erection, Testing & Commissioning of New LT AC System & Dismantling of Existing LT System at Trichy SS	Trichy, Tamilnadu	27.04.2018 to 25.05.2018 (upto 1730 hrs.(IST) INR.12,500/-	31.05.2018 (1500 hrs.(IST) Both Envelope-I & II
3	WC-1957	Design, Supply, Erection, Testing & Commissioning of New LT AC System & Dismantling of Existing LT System at Madurai SS	Madurai, Tamilnadu	27.04.2018 to 25.05.2018 (upto 1730 hrs.(IST) INR.12,500/-	31.05.2018 (1100 hrs.(IST) Both Envelope-I & II
4	WC-1954	Design, Supply, Erection, Testing & Commissioning of New LT AC System & Dismantling of Existing LT System at Thrissur SS	Thrissur, Kerala	27.04.2018 to 25.05.2018 (upto 1730 hrs.(IST) INR.12,500/-	31.05.2018 (1100 hrs.(IST) Both Envelope-I & II
5	WC-1958	Annual Maintenance Contract for Hygiene, Horticulture, Transit Camp and Transmission Line at Narenda Substation for Two Years	Narenda, Karnataka	27.04.2018 to 17.05.2018 (upto 1730 hrs.(IST) INR. 5000/-	23.05.2018 (1500 hrs.(IST) Both Envelope-I & II

- For further details including addendum / addition in bidding program, if any, please visit procurement portal <https://pgcileps.buyjunction.in> and all tendering activities shall be in this portal only.
- Bid documents may be purchased by paying tendered cost mentioned against each package referred above in the form of Demand Draft drawn in favour of Power Grid Corporation of India Ltd. Payable at Bangalore.
- The first envelope (Techno-Commercial part) of the Bid shall be opened 30 minutes after the deadline of bid submission for the packages listed above (Single Stage Two Envelope System).
- Complete Bidding documents are also available on our web <http://www.powergridindia.com> also for reference purpose only. Interested bidders can download the documents & commence preparation of bids to gain time. However, Bidders will be required to purchase the bid documents from POWERGRID, for submission of bid before the last date of bids.

POWERGRID : INTEGRATING THE NATION THROUGH WIRE AND PEOPLE

MT EDUCARE LIMITED
 (CIN: L80903MH2006PLC163888)
 Registered Office: 220, 2nd Floor, "Flying Colours" Pandit Din Dayal Upadhyay Marg, L.B.S. Cross Road, Mulund (West), Mumbai - 400080, Tel No.: 022-25937700/800/900; Email Id: info@mteducare.com

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Equity Shareholders of the MT Educare Limited under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Date	25 th April 2018
Name of the Target Company	MT Educare Limited
Details of the Offer pertaining to Target Company	Open Offer for acquisition of up to 1,86,64,096 (One Crore Eighty Six Lakh Sixty Four Thousand and Ninety Six) equity shares of ₹ 10/- each at Offer Price of ₹ 72.76 (Rupees Seventy Two Seventy Six paise only) per equity share of ₹ 10/- each payable in cash, representing 26% of the total paid-up equity share capital/working capital, from the equity shareholders of MT Educare Limited ("Target Company") pursuant to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, and subsequent amendments thereto ("Takeover Code").
Name (s) of the Acquirer and PAC with the Acquirer	Zee Learn Limited (Acquirer) Sprit Infrapower and Multiventures Private Limited (PAC)
Name of the Manager to the Offer	Axis Capital Limited Axis House, 1 st Floor, C-2, Wadia International Center, P. B. Marg, Worli, Mumbai - 400 025.
Members of the Committee of Independent Directors ("IDC")	1) Ms. Drushti Rahul Desai, Chairperson 2) Mr. Uday Raghuvir Lajmi
IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract/relationship), if any	IDC members are Independent and Non-Executive Directors of the Target Company. They do not hold any Equity Shares in the Target Company. None of the IDC members has any contract/relationship with the Target Company at present.
Trading in the Equity shares/other securities of the Target Company by IDC Members	None of the IDC members has traded in the equity shares/other securities of the Target Company during a period of 12 months prior to the date of Public Announcement till the date of this recommendation.
IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract/relationship), if any	None of the IDC members has any relationship with the Acquirer and PACs at present.
Trading in the Equity shares by IDC Members	NIL
Recommendation on the Open offer, as to whether the offer, is or is not, fair and reasonable	The IDC members believe that the Offer is fair and reasonable.
Summary of reasons for recommendation	IDC has reviewed: (a) the Public Announcement dated Fenruray 14, 2018 in connection with the Offer issued on behalf of Zee Learn Limited ("Acquirer 1") along with Sprit Infrapower and Multiventures Private Limited ("PAC") ("PA"/"Public Announcement") (b) The Detailed Public Statement ("DPS") dated February 21, 2018 which was published on February 22, 2018 and (c) The Letter of Offer ("LoF") dated April 20, 2018. Based on the review of PA, DPS and LoF, the IDC is of the view that the Offer Price of ₹ 72.76/- per share offered by the Acquirer is in line with the Regulation prescribed by SEBI under the Takeover Code and appears to be justified. Keeping in view, the above facts, IDC is of the view that the price of this Open Offer is fair and reasonable. However, the shareholders should independently evaluate the Offer and take informed decision in the matter.
Details of Independent Advisors, if any	NIL
Any other matter to be highlighted	NIL

"To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target company under the Takeover Code."

For MT Educare Limited
 Sd/-
 Druishti Desai
 Chairperson - Committee of Independent Directors

Place : Mumbai
 Date : 25th April, 2018

One only) from Citibank, N.A. (acting through its branch, namely Citibank N.A. New Delhi branch, presently situated at 1st Floor, DLF Capital Point, Baba Kharak Singh Marg, Connaught Place, New Delhi, 110001), in favor of the Manager to the Offer ("Bank Guarantee"). The Bank Guarantee is valid up to October 23, 2018. The Manager to the Offer has been duly authorized to realize the value of the aforesaid Bank Guarantee in terms of the SEBI (SAST) Regulations. The Acquirer undertakes that in case the Offer process is not completed within the validity of the Bank Guarantee, then the Bank Guarantee will be further extended at least up to the 30th day from the date of completion of payment of the shares validly tendered in the Open Offer. The bank issuing the Bank Guarantee is neither an associate company nor a group company of the Acquirer, the PAC or the Target Company.

- The source of funds is the cash invested by the Acquirer in stable and liquid assets.
- Dhruv A & Co., chartered accountants have, vide their certificate dated April 19, 2018, certified that the Acquirer has adequate financial resources through verifiable means to fulfill its payment obligations under this Offer.
- The Manager to the Offer has entered into an agreement dated April 19, 2018 with the Acquirer and the Escrow Bank (the "Escrow Agreement") pursuant to which the Acquirer has solely authorized the Manager to the Open Offer to realize the value of the Escrow Account - Cash and to operate the special escrow account which shall be opened as per the provisions of the SEBI (SAST) Regulations.
- The amount deposited in Escrow Account - Cash, along with the Bank Guarantee are in excess of a sum total of (i) 25% of INR 5,000,000,000 (Indian Rupees Five Billion) out of the Maximum Open Offer Consideration; and (ii) 10% of the balance of the Maximum Open Offer Consideration, as required under Regulation 17(1) of the SEBI (SAST) Regulations.
- The Manager to the Open Offer is satisfied that firm arrangements have been put in place by the Acquirer and the PAC to fulfill their obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations.

VI. STATUTORY AND OTHER APPROVALS

- To the best of the knowledge of the Acquirer and the PAC, there are no statutory or other approvals required to complete the acquisition under the India SAPA and the Offer as on the date of this DPS, except as set out below in subsequent paragraphs and in this part. II, however, any statutory or other approval becomes applicable prior to completion of such acquisition, the Offer would also be subject to such other statutory or other approval(s) being obtained.
 - Completion Commission of India (or the appellate authority) in respect of the purchase of Equity Shares under the India SAPA and purchase of the Offer Shares, having either (A) declined jurisdiction; (B) granted approval; or (C) been deemed to have granted approval through the expiration of time periods available for their investigation; and
 - Department of Pharmaceuticals, Ministry of Chemicals and Fertilizers, Government of India having provided its approval for the purchase of the Equity Shares under the India SAPA and purchase of the Offer Shares, as per the extant Consolidated Foreign Direct Investment Policy Circular of 2017 (as amended from time to time).
 - The necessary filings in relation to the above will be made shortly.
 - Non-resident Indians ("NRIs") and Overseas Corporate Bodies ("OCBs") holders of Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them pursuant to the Open Offer and submit such approvals along with the Form of Acceptance-cum-Acknowledgement and other documents required to accept the Open Offer. Further, if holders of Equity Shares who are not persons resident in India ("NRI") or any other regulatory body in respect of the Equity Shares held by them in the Target Company, they will be required to submit such previous approvals that they would be required for acquiring and holding the Equity Shares of the Target Company to tender Equity Shares held by them pursuant to the Open Offer, along with the Form of Acceptance-cum-Acknowledgement and other documents required to be tendered to accept the Open Offer as mentioned in the letter of offer ("Letter of Offer"). In the event such approvals and supporting documents are not submitted, the Acquirer and the PAC reserve the right to reject such Equity Shares tendered in the Open Offer.
 - The Offer is also subject to the satisfaction of the conditions stipulated under the India SAPA and disclosed herein above in paragraph 5.6 of Part I (Details of Offer) (all of which are considered to be outside the reasonable control of the Acquirer and the PAC).
 - The Acquirer does not require any approvals from financial institutions or banks for this Offer.
 - Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Offer.
 - In case of delay in receipt of any statutory approval, SEBI may, if satisfied that such delay in receipt of the requisite statutory approval(s) was not attributable to any willful default, failure or neglect on the part of the Acquirer and/or the PAC to diligently pursue such approval, grant an extension of time for the purpose of completion of this Open Offer subject to such terms and conditions as may be specified by SEBI, including payment of interest at such rate as may be prescribed by SEBI from time to time in accordance with Regulation 18(11) of the SEBI (SAST) Regulations.
 - In terms of Regulation 23(1) of the SEBI (SAST) Regulations, in the event that the approvals, whether relating to the acquisition under the India SAPA or the acquisition of the Offer Shares, specified in this DPS, or those which become applicable prior to completion of the Offer, are not received, or if any of the conditions set out in paragraph

5.6 of Part I (Details of the Offer) above, all of which are outside the reasonable control of the Acquirer and the PAC, are not satisfied in accordance with the India SAPA, the Acquirer and the PAC shall have the right to withdraw the Offer. In the event of such a withdrawal of the Offer, the Acquirer and the PAC (through the Manager) shall, within 2 (two) Working Days (as defined in SEBI (SAST) Regulations) of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

VII. TENTATIVE SCHEDULE OF ACTIVITY

No.	Activity	Schedule (Day and Date)
1.	PA	Thursday, April 19, 2018
2.	Publication of this DPS	Thursday, April 26, 2018
3.	Filing of the draft letter of offer with SEBI	Monday, May 7, 2018
4.	Last date for public announcement for competing offer(s)	Monday, May 21, 2018
5.	Last date for receipt of SEBI observations on the draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Monday, May 28, 2018
6.	Identified Date*	Wednesday, May 30, 2018
7.	Last date by which the Letter of Offer is to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, June 6, 2018
8.	Last date for upward revision of the Offer Price / Offer Size	Friday, June 8, 2018
9.	Date by which the committee of the independent directors of the Target Company shall give its recommendation to the shareholders of the Target Company for this Offer	Monday, June 11, 2018
10.	Date of publication of Offer opening public announcement in the newspapers in which this DPS has been published	Tuesday, June 12, 2018
11.	Date of commencement of the tendering period	Wednesday, June 13, 2018
12.	Date of closure of the tendering period ("Offer Closing Date")	Tuesday, June 26, 2018
13.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the shareholders of the Target Company	Tuesday, July 10, 2018
14.	Last date for filing the report with SEBI	Tuesday, July 17, 2018
15.	Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	Tuesday, July 17, 2018

* The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be posted. It is clarified that subject to paragraph 3 of Part VI (Statutory and Other Approvals) above, all the Public Shareholders (registered or unregistered) of the Target Company are eligible to participate in this Offer at any time on or prior to the Offer Closing Date.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- For the purpose of the Offer, Link Intime India Private Limited ("Registrar to the Offer" / "Registrar") has opened a special escrow depository account in the name and style of "LIILP Merck Open Offer Escrow Demat Account" ("Open Offer Escrow Demat Account") with Ventura Securities Limited as the depository participant in National Securities Depository Limited. The depository participant identification number is IN303116 and the client identification number is 12645304. Subject to paragraphs 3 of Part VI (Statutory and Other Approvals) above, all Public Shareholders, whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in this Offer at any time during the tendering period for this Offer.
- The Acquirer and the PAC being non-resident entities not having control over the Target Company as on the date of the PA, are not permitted to acquire the Equity Shares of the Target Company on the floor of the recognized stock exchanges in India as per the existing exchange control regulations in India. Therefore, in accordance with paragraph 3(c) of the SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and as amended by SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, the Open Offer will follow the existing "tender offer method" as prescribed by SEBI.
- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer (subject to paragraph 3 of Part VI (Statutory and Other Approvals) above and provided that they are not parties to the India SAPA, or actual or deemed persons acting in concert with such parties) by submitting an application on plain paper giving details regarding their shareholding and confirming their consent to participate in this Offer on the terms and conditions of this Offer as set out in the PA, this DPS and the Letter of Offer to be issued. Alternatively, such holders of Equity Shares may also apply on the form of acceptance-cum-acknowledgement in relation to this Offer annexed to the Letter of Offer, which may be obtained from the SEBI website (www.sebi.gov.in) or Registrar to

the Offer. Any such application must be sent to the Registrar to the Offer at the address mentioned below in Part IX (Other Information) so as to reach the Registrar to the Offer on or before 4:00 p.m. on the Offer Closing Date, together with:

- In the case of registered shareholders holding Equity Shares in physical form, name, address, the number of Equity Shares held, the number of Equity Shares offered and the distinctive numbers and folio number, together with the original Equity Share certificate(s) and valid transfer deeds. Unregistered shareholders can send their application in writing to the Registrar, on plain paper, stating the name and address of the first holder, name(s) and address(es) of joint holder(s) if any, the number of Equity Shares held, the number of Equity Shares offered and the distinctive numbers and folio number, together with the original Equity Share certificate(s), valid share transfer deeds and the original contract note(s) issued by the broker through whom they acquired their Equity Shares and/or such other documents as may be specified; or
- In the case of Equity Shares held in dematerialized form, the Depository Participant ("DP") name and the DP identity and beneficiary account number, together with a photocopy or counterfoil of the delivery instruction slip in "off-market" mode duly acknowledged by the DP for transferring the Equity Shares in favour of the Open Offer Escrow Demat Account. Any shareholders tendering Equity Shares in dematerialized form should ensure that the Equity Shares are credited in the favour of the Open Offer Escrow Demat Account during the tendering period of this Offer. Any form of acceptance in respect of dematerialized Equity Shares not credited to the Open Offer Escrow Demat Account on or before the Offer Closing Date is liable to be rejected; or
- Shareholders having their beneficial account with Central Depository Services Limited must use the inter-depository delivery instruction slip for the purpose of crediting their Equity Shares in favour of the Open Offer Escrow Demat Account.

- As on the date of this DPS, No Equity Shares of the Target Company are under lock-in. The Equity Shares to be acquired under the Open Offer must be free from all liens, charges and encumbrances and will be acquired together with all rights attached thereto.

IX. THE detailed procedure for tendering the shares in the Offer will be available in the Letter of Offer.

X. OTHER INFORMATION

- The Acquirer and the PAC and their respective directors as has been fully responsible for the information contained in the PA, and this DPS (other than such information as accepted from public sources or provided or relating to and confirmed by the Target Company and/or the Sellers) and shall be jointly and severally responsible for the fulfillment of obligations under the SEBI (SAST) Regulations in respect of this Offer.
- The information pertaining to the Target Company and/or the Seller contained in the PA or the DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources which has not been independently verified by the Acquirer or the PAC. The Acquirer and the PAC do not accept any responsibility with respect to any misstatement by the Target Company and/or the Sellers in relation to such information.
- In this DPS, all references to "Rupees" or "INR" are references to the Indian National Rupee(s) ("INR"). Certain financial details contained in the DPS are denominated in USD or EURO ("EUR"). The INR equivalent quoted in each case for USD is calculated based on the RBI reference rate of 65.6814 INR per USD as on April 18, 2018, the date preceding the PA date (Source: RBI website - <http://www.rbi.org.in>). The INR equivalent quoted in each case for EUR is calculated based on the RBI reference rate of 81.3004 INR per EUR as on April 18, 2018, the date preceding the PA date.
- This DPS, and the PA shall also be available on SEBI's website (<http://www.sebi.gov.in>).

Issued on behalf of the Acquirer and PAC by the Manager

ICICI SECURITIES LIMITED
 ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai - 400 020
 Tel: +91 22 2288 2460 Fax: +91 22 2282 6580
 Email: project.win@icicisecurities.com
 Contact Person: Mr. Vishal Kanjani
 SEBI Registration Number: INM000011179

Registrar to the Offer

LINK Intime INDIA PRIVATE LIMITED
 C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083
 Telephone: +91 22 4918 6200; Fax: +91 22 4918 6195
 Email: merck.off@linkintime.co.in
 Contact Person: Mr. Sumeet Deshpande
 SEBI Registration Number: INR000004058

Place: Mumbai, India
 Date: April 25, 2018

